

KAPEDOME ENTERPRISES LIMITED

(Formerly known as Esteem Finventures Limited)

KEL/SAST

Dated: 01.11.2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532937 Scrip ID: KUANTUM	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Trading Symbol: " KUANTUM- EQ "
---	---

Sub: **Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with Disclosure for Reason of encumbrance as per SEBI circular no. SEBI/HO/CFDIDCR'LIPI2019/90 dated 7th August, 2019 regarding pledge of shares.**

Target Company: Kuantum Papers Limited

Dear Sir,

Please find attached the requisite disclosure in the prescribed format in accordance with the provisions of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 **along with Disclosure for Reason of encumbrance as per SEBI circular no. SEBI/HO/CFDIDCR'LIPI2019/90 dated 7th August, 2019**, with regard to the Release of Pledge (depledge) of 22,00,000 (Twenty Two lacs) Equity Shares (Face value Re. 1/-) of Kuantum Papers Limited held by the Company (one of the promoters), in favour of **Badjate Stock Broking Private Ltd**, as security on behalf of Lenders against the loan availed by the Company.

Thanking You,

For **KAPEDOME ENTERPRISES LIMITED**



(Arun Kumar Mallick)
Director
00275149

CC: Company Secretary
Kuantum Papers Limited
Saila Khurd, Distt. Hoshiarpur
Punjab-144529

Regd. Office: 510(5th Floor), Deep Shikha, 8 Rajindra Place, New Delhi-110 008

Corp Office: Unit No. W-1P, FF, Godrej Eternia, Plot 70, Indl Area Phase 1, Chandigarh-160 002, Ph 0172-2971681, 5172737

Branch Office: VPO. Saila Khurd-144529, Dist. Hoshiarpur Ph 01884 – 502737 Fax: 230244

CIN – U52100DL1994PLC224161

E mail: kapedome.ent@gmail.com

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company		Kuantum Papers Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited											
Date of reporting		01.11.2022											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		KAPEDOME ENTERPRISES LIMITED											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered Shares {creation-(2)+(3)}/ release [(2)-(3)] / invocation [(1)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Kapedome Enterprises Limited	5,80,37,880	66.51%	4,91,31,452	56.30%	Release of Pledge (depledge) on 22,00,000 Equity Shares of Kuantum Papers Limited	31.10.2022	Pledge	Security against loan availed by Kapedome Enterprises Limited	22,00,000	2.52% (of Kuantum Papers Ltd.)	Badjate Stock Broking Private Ltd	4,69,31,452	53.79% (of Kuantum Papers Ltd.) paid up capital

For KAPEDOME ENTERPRISES LIMITED



Place: Chandigarh
Date: 01.11.2022

(Arun Kumar Mallick)
Director
00275149

Format for disclosure of reasons for encumbrance (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KUANTUM PAPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	KAPEDOME ENTERPRISES LIMITED
Total promoter shareholding in the listed company	No. of Shares: 6,13,50,690 % of total Share Capital: 70.30%
Encumbered shares as a % of promoter shareholding	76.50 %
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO
Details of all the existing events/ agreements pertaining to encumbrance	


DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE

Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	Encumbrance 1	Encumbrance 2	Encumbrance 3
	(Date of creation of encumbrance: May 22, 2021)	(Date of creation of encumbrance: June 22, 2021)	(Date of creation of encumbrance: September 24, 2021)
No. and % of shares encumbered	Creation of Pledge on 12,00,000 Equity Shares of Kuantum Papers Limited by Kapedome Enterprises Limited No. of shares: 12,00,000 % of total share capital: 1.38% M/s Badjate Stock Broking Private Ltd	Creation of Pledge on 4,45,04,452 Equity Shares of Kuantum Papers Limited by Kapedome Enterprises Limited No. of shares: 4,45,04,452 % of total share capital: 51.00% M/s SBICAP Trustee Company Limited	Creation of Pledge on 12,27,000 Equity Shares of Kuantum Papers Limited by Kapedome Enterprises Limited No. of shares: 12,27,000 % of total share capital: 1.41% M/s Badjate Stock Broking Private Ltd
Specific details about the encumbrance	NA NBFC	No Trustee on behalf of all the Lenders i.e. SBI, PNB, Axis Bank, HDFC Bank, RBL Bank, Yes Bank, IndusInd Bank & Federal Bank	NBFC
Names of all other entities in the agreement	NA	Kuantum Papers Limited (Subsidiary Company)	NA
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/ NO If Yes 1. Name of the issuer: NA 2. Details of the debt instrument: NA 3. Whether the debt instrument is listed on stock exchanges?: NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the instrument: NA	YES/ NO If Yes 1. Name of the issuer: NA 2. Details of the debt instrument: NA 3. Whether the debt instrument is listed on stock exchanges?: NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the instrument: NA	YES/ NO If Yes 1. Name of the issuer: NA 2. Details of the debt instrument: NA 3. Whether the debt instrument is listed on stock exchanges?: NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the instrument: NA

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 18,12,00,000 (Calculated on the basis of shares as per closing price on NSE on 31 October 2022 i.e. Rs. 151.00/-)	Rs. 3,19,54,19,653.6 (Calculated on the basis of shares pledged as per closing price on NSE on 22 June 2021 i.e. Rs. 71.80/-)	Rs. 18,52,77,000 (Calculated on the basis of shares as per closing price on NSE on 31 October 2022 i.e. Rs. 151.00/-)
End money use of	Amount involved (against which shares have been encumbered) (B)	Rs. 15 Crores (Availed Rs. 10 Crores) (Remaining)	Rs. 748.05 Crores	Rs. 15 Crores (Balance of Rs. 5 Crores availed)
	Ratio of A / B	1.84	0.43	3.71
Borrowed amount to be utilized for what purpose –	(a) Personal use by promoters and PACs	NA	NA	NA
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	NA	NA	NA
	(c) Any other reason (please specify)	For meeting Business requirements of the Company	As Stipulated by Banks in terms of approved Resolution Plan as per RBI Circular dated 6 August, 2020.	For meeting Business requirements of the Company

For KAPEDOME ENTERPRISES LIMITED

Place: Chandigarh
Date: 01.11.2022


(Arun Kumar Mallick)
Director
00275149

Note: 22,00,000 shares held by Kapedome Enterprises Limited were released (Depledged) by Badjate Stock Broking Private Ltd on 31.10.2022. Accordingly Encumbrance No. 1 & 3 has been changed as per latest Pledge Master Report dated 31.10.2022. Further, Encumbrance No. 2 have been kept intact as shown in the previous disclosure dated 23.08.2022.