

Annexure - II

Format for disclosure of reasons for encumbrance

| | |
|---|---|
| Name of listed company | Suryalakshmi Cotton Mills Limited |
| Name of the recognised stock exchanges where the shares of the company are listed | 1. National Stock Exchange of India Limited 2. BSE Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | 1. Sri L.Agarwal 2. Sri. Paritosh Agarwal 3. L.n.Agarwal (Family Trust) 4. L.N.Agarwal (HUF) |
| Total promoter shareholding in the listed company | No. of shares -9326889 % of total share capital -55.94% |
| Encumbered shares as a % of promoter shareholding | 13.34 |
| Whether encumbered share is 50% or more of promoter shareholding | NO Together with the disclosure of Two more PAC's pending, Percentage(%) of encumbrance will cross 50% |
| Whether encumbered share is 20% or more of total share capital | NO Together with the disclosure of Two more PAC's pending, Percentage(%) of encumbrance will cross 20% |

L. n. Agarwal

Details of all the existing events/ agreements pertaining to encumbrance

| | Encumbrance 1 (Date of creation of encumbrance: 12/08/2021) | Encumbrance 2 (Date of creation of encumbrance: 27/08/2019) | Encumbrance 3 (Date of creation of encumbrance: 27/09/2017) | Encumbrance 4 (Date of creation of encumbrance: 24/07/2013) |
|--|--|--|--|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | PLEDGE | PLEDGE | PLEDGE | PLEDGE |
| No. and % of shares encumbered | No. of shares: | % of total share capital: | No. of shares: | % of total share capital: |
| Sri. L.N.Agarwal | 1223851 | 7.34 | | |
| Sri. Paritosh Agarwal | 228472 | 1.34 | 750000 | 4.50 |
| Sri. Lakshmi Narayan Agarwal (Family Trust) | 370000 | 2.22 | 500000 | 3.00 |
| Sri. Lakshmi Narayan Agarwal (HUF) | 401890 | 2.41 | | |



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|--|---|---|--|---|--|
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) | SBI CAP TRUSTEE COMPANY LIMITED | THE LAKSHMI VILAS BANK LIMITED | AXIS BANK LIMITED | STATE BANK OF INDIA |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity. | YES/NO | YES | YES | YES |
| | Names of all other entities in the agreement | Listed company and its group companies (if any) — 1. 2. ... Other entities (if any) —1. 2. ... | ---- | ---- | ---- |
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provided details about the instrument, including credit rating | NO | NO | NO | NO |

Coastal

| | | Encumbrance 1 (Date of creation of encumbrance: 12/08/2021) | Encumbrance 2 (Date of creation of encumbrance: 27/08/2019) | Encumbrance 3 (Date of creation of encumbrance: 27/09/2017) | Encumbrance 4 (Date of creation of encumbrance: 24/07/2013) |
|-----------------------------|--|---|---|---|---|
| Security Cover /Asset Cover | Value of shares on the date of event / agreement (A) | Rs. 135343362 | Rs. 12187500/- | Rs.42050000/- | Rs.6611255/- |
| | Amount involved (against which shares have been encumbered) (B) | 334.73Crores | Rs.10Crores | Rs.15Crores | Rs.16.6Crores |
| | Ratio of A / B | 0.040 | 0.12 | 0.28 | 0.04 |
| End use Of Money | Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs | NO | NO | NO | NO |
| | (b) For the benefit of listed company | YES | YES | YES | YES |
| | Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | As Collateral Security for loans availed by the Company | Collateral for loans availed by the Company | Collateral Security for the Bank finance by the Company | Collateral Security for Corporate Loan |



Signature of Authorised Signatory:

Place: secunderabd

Date: 16/08/2021