

Date: April 26, 2023

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Non applicability of Large Corporate criteria for the year ended March 31, 2023 as per SEBI circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018.

Dear Sir/Ma'am,

We hereby confirm and undertake that Zee Learn Limited is not a Large Corporate as per criteria specified in para 2.2 of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018 for the year ended March 31, 2023.

Accordingly the disclosure in the "Annexure A" to the said Circular is not applicable.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,
For ZEE LEARN LIMITED



ANIL GUPTA
COMPANY SECRETARY



ANISH SHAH
CHIEF FINANCIAL OFFICER



THINK EDUCATION. THINK ZEE LEARN.