

Date: May 02, 2024

To,
BSE Limited
Dept. of Corporate Services
25th Floor, P J Towers,
Dalal Street,
Mumbai - 400001.
Scrip Code: 543531

Dear Sir/Madam,

Ref.: Rights Issue of Equity Shares of Tierra Agrotech Limited ("Company")

Sub. Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform you that in terms of the Letter of Offer dated March 12, 2024 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), and the Registrar to the Issue, the Rights Issue Committee of the Board of Directors of the Company has, at its meeting held on today, i.e. Thursday, May 02, 2024, approved the allotment of 96,61,315 Rights Equity Shares of face value of ₹ 10/- each at a price of ₹ 50/- per Rights Equity Share including a share premium of ₹ 40/- per Rights Equity Share.

Consequent to the said allotment, the issued, subscribed and paid-up equity share capital of the Company shall be as follows:

Particulars	Number of Shares	Amount in ₹
Issue and Subscribed Share Capital		
Equity Shares of ₹ 10/- each fully paid up	6,55,93,693	65,59,36,930
Paid-up Share Capital*		
Equity Shares of ₹ 10/- each fully paid up	6,55,93,693	65,59,36,930

The Meeting was commenced at 05:15 P.M. and concluded at 5:50 P.M.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For **TIERRA AGROTECH LIMITED**

K. Anagha Devi
Company Secretary & Compliance Officer
M.No: A70068