

ICFL/LS/0125/2022-23

29 December 2022

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Debenture Committee of the Company vide Circular Resolution #1/2022-23 dated 29 December 2022, approved allotment of 4,000 - Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 10,00,000 (Indian Rupees Ten lakhs only) each, for cash, at par, (“Debentures”) aggregating to INR 400,00,00,000 (Indian Rupees Four Hundred Crore) on Private Placement basis under Series I, Series II, Series III, Series IV and Series V.

We request you to note the details of the aforesaid allotment mentioned as under:

Type of Securities	Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 10,00,000 (Indian Rupees Ten lakhs only) each				
Type of Issuance	Private Placement				
Particulars	9.95% ICFL 22- 23/Series I 2024	9.95% ICFL 22- 23/Series II 2024	9.95% ICFL 22- 23/Series III 2024	9.95% ICFL 22- 23/Series IV 2024	9.95% ICFL 22- 23/Series V 2024
Total Number of Non-Convertible Debentures	920 NCDs	400 NCDs	400 NCDs	1,080 NCDs	1,200 NCDs
Size of Issue	INR 92 crore	INR 40 crore	INR 40 crore	INR 108 crore	INR 120 crore
Tenor (from deemed date of allotment)	12 months 3 days	15 months	17 months 29 days	20 months 28 days	23 months 28 days

IndoStar Capital Finance Limited

Registered Office : One World Center, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India
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CIN : L65100MH2009PLC268160

Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	9.95% p.a.
Schedule of payment of Coupon/Interest and Principal	As per Annexure
Security	First <i>pari-passu</i> charge (along with banks, financial institutions, and other lenders that provide credit facilities to the Issuer) by way of hypothecation on current portfolio of receivables (NIL DPDs / overdues) of the Issuer and/or any unencumbered Treasury Assets (excluding security receipts issued by any ARC), with a Minimum Security Cover of at least 1.15 times of the outstanding amount.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	As per Annexure

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the Placement Memorandum

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,
For IndoStar Capital Finance Limited

Jitendra Bhati
 SVP – Compliance & Secretarial
 (Membership No. F8937)

Encl.: as above

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Annexure

Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures

Series I

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon/ Principal Payment	29-Mar-23	241,926
2.	Coupon/ Principal Payment	29-Jun-23	237,019
3.	Coupon/ Principal Payment	29-Sep-23	231,567
4.	Coupon/ Principal Payment	1-Jan-24	356,739

Series II

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	29-Mar-23	24,534
2.	Coupon Payment	29-Jun-23	25,079
3.	Coupon Payment	29-Sep-23	25,079
4.	Coupon Payment	29-Dec-23	24,807
5.	Coupon/ Principal Payment	29-Mar-24	1,024,739

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Series III

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	29-Mar-23	24,534
2.	Coupon Payment	29-Jun-23	25,079
3.	Coupon Payment	29-Sep-23	25,079
4.	Coupon Payment	29-Dec-23	24,807
5.	Coupon Payment	29-Mar-24	24,739
6.	Coupon/ Principal Payment	28-Jun-24	1,024,739

Series IV

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	29-Mar-23	24,534
2.	Coupon Payment	29-Jun-23	25,079
3.	Coupon Payment	29-Sep-23	25,079
4.	Coupon Payment	29-Dec-23	24,807
5.	Coupon Payment	29-Mar-24	24,739
6.	Coupon Payment	29-Jun-24	25,011
7.	Coupon/ Principal Payment	27-Sep-24	1,024,467

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Series V*(all figures in Rs.)*

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	29-Mar-23	24,534
2.	Coupon Payment	29-Jun-23	25,079
3.	Coupon Payment	29-Sep-23	25,079
4.	Coupon Payment	29-Dec-23	24,807
5.	Coupon Payment	29-Mar-24	24,739
6.	Coupon Payment	29-Jun-24	25,011
7.	Coupon Payment	29-Sep-24	25,011
8.	Coupon/ Principal Payment	27-Dec-24	1,024,195

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