

17th March, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Ajanta Soya Limited

SP-916, Phase-III, Industrial Area, Bhiwadi,
Rajasthan-301 019

Corp office: 12th Floor, Bigjo's Tower, A-8,
Netaji Subhash Place, Wazirpur District
Centre, Delhi – 110 034

Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Reg.: Acquisition (Inter-se transfer) of Shares in Ajanta Soya Limited-Target Company

Dear Sirs,

I, Sohan Lal Goyal S/o Late Shri Natthu Lal Goyal, person acting in concert with the promoter of Ajanta Soya Limited ("the Company"), have acquired 6,49,110 (Six Lakh Forty Nine Thousand One Hundred Ten) Equity Shares of the Company pursuant to dissolution of Sohan Lal Goyal (HUF). I understand that the aforesaid transfer of 0.81% shares of Ajanta Soya Limited pursuant to dissolution of Sohan Lal Goyal (HUF) is within the 5% acquisition limit available in one financial year.

Accordingly, necessary Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 are enclosed herewith.

This is for your information and record please.

Kindly acknowledge the same.

Thanking You

Yours Sincerely

Sohan Lal Goyal

Sohan Lal Goyal
House No. 42-A, Road No. 78,
West Punjabi Bagh,
Delhi 110 026
Encl.: As Above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A Detail of Acquisition

Name of the Target Company (TC)	Ajanta Soya Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sohan Lal Goyal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	6,49,110	0.81	0.81
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,49,110	0.81	0.81

Sohan Lal Goyal

After the acquisition, holding of holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,49,110	0.81	0.81
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (Pledge/lel/non-disposal undertaking /others)	-	-	-
e) Total (a+b+c+d)	6,49,110	0.81	0.81
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Off-Market Inter-se transfer of equity shares of Ajanta Soya Limited among persons acting in concert pursuant to dissolution of M/s Sohan Lal Goyal (HUF) (From M/s Sohan Lal Goyal (HUF) to Mr. Sohan Lal Goyal, Karta).		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th March, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each.		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sohan Lal Goyal

Signature of Acquirer: Sohan Lal Goyal

Place: New Delhi

Date: 17th March, 2025