#### March 20, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai – 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051

**SYMBOL: SHAREINDIA** 

<u>Sub: Disclosure regarding Creation of Pledge on shares under regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.</u>

Dear Sir,

Pursuant to sub-regulation 1 of regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) for Creation of Pledge on shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of Promoter Group of Share India Securities Limited

Rajesh Gupta (on behalf of promoters & Promoters Group)

# Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Share India Securities Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited & National Stock Exchange of India Limited
Date of reporting	20.03.2024
Name of the promoter or PAC on whose share's encumbrance has been created/ <del>released/invoked</del>	Rajesh Gupta and others

Details of the creation/release of encumbrance: Equity shares

Name of	Promoter		Promote	r	Details of ev	ents pertaining	to encumbranc	e (3)				Post ever	nt holding
the	holding in	the	holding									of encum	bered
promoter	target		already									shares {c	reation [(2)
(s) or	company	(1)	encumbe	ered								+(3)] /	
PACs			(2)									release [(	2)-(3)]
with												/ invocati	on [(1)-
him*												(3)]]	
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		total		total	event	creation/	encumbranc	encumbrance		share	the entity		total
		share		share	(creation /-	<del>release/</del>	e (pledge⊬	**		capital	in whose		share
		capit		capita	<del>release /-</del>	invocation	<del>lien/ non-</del>			_	favor		capital
		al		1	invocation	of	<del>disposal</del>				shares		
					)	encumbrance	<del>undertaking/</del>				encumber		
							<del>other</del> s)				ed		
											***		
Sukriti	8,00,000	2.09	-	-	Creation	13.03.2024	Pledge	Fund Raising	2,90,000	0.76	SG Finserve	2,90,000	0.76
Gupta											Limited (for		
											2,80,000		
											Shares)		
											&		
											Share India		
											Securities		
											Limited (for		
											10,000		
											Shares)		

For and on behalf of Promoter & Promoter Group of Share India Securities Limited
Rajesh Gupta
Place: Noida Date: 20.03.2024

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Share India Securities Limited
Name of the recognised stock exchanges where the shares	BSE Limited & National Stock Exchange
of the company are listed	of India Limited
Name of the promoter(s) / PACs whose shares have been	Rajesh Gupta & Others
encumbered	
Total promoter shareholding in the listed company	No. of shares – 1,80,14,941
	% of total share capital – 47.23%
Encumbered shares as a 0/ of promotor shareholding	41.36%
Encumbered shares as a % of promoter shareholding	41.30%
Whether encumbered share is 50% or more of promoter	<del>YES /</del> NO
shareholding	
Whether encumbered share is 20% or more of total share	<del>YES</del> /NO
capital	

## Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4
		(Date of	(Date of creation	Date of	Date of creation
		creation of	of encumbrance:	creation of	of encumbrance:
		encumbrance:	29/09/2021)	encumbrance:	13/05/2022)
		14/09/2021)		19/01/2022)	
non-disposal	ance (pledge, lien, negative lien,	Pledge	Pledge	Pledge	Pledge
undertaking etc. o	or any other covenant, transaction,				
condition orarrang	gement in the nature of				
encumbrance)					
No. and % of share	es encumbered	No. of shares: 6,00,000 % of total share capital: 1.88	No. of shares: 6,38,000 % of total share capital: 2.00	No. of shares: *6,22,000 % of total share capital: 1.95	No. of shares: 20,00,000 % of total share capital: 6.28
				(* All 6,22,000 shares pledged has been released.)	
Specific details	Name of the entity in whose	Axis Bank	Share India	ICICI Bank	ICICI Bank
about the	favour shares	Limited	Securities Limited	Limited	Limited
encumbrance	encumbered (X)				
	Whether the entity X is a	YES	NO	YES	YES
	scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		Share India Securities Limited is a stock broking entity whose equity shares are listed with BSE & NSE.		

	Names of all other entities in the agreement	N.A.	Listed company and itsgroup companies (if any) 1. Share India Securities Limited	N.A.	N.A.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO	NO	NO
Security Cover / Asset Cover		N.A.	N.A.	N.A.	N.A.
End use of Money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs		For facilitating margin trading obligations of the Promoter's.		
	(b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	For the purpose of facilitating fund raising through availing intra-day overdraft facility upto Rs. 600/-Crores from Axis Bank for the benefit of the Listed Company.		For the purpose of facilitating fund raising through availing intra-day overdraft facility upto Rs. 250/-Crores from ICICI Bank for the benefit of the Listed Company.	
	(c) Any other reason (please specify)				For the purpose of facilitating funds for margin trading obligations of the wholly owned subsidiary of the Listed Entity.

Contd....

Date of creation of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance:    No. and % of shares: 2,00,000   % of footal share share been released.)   Pledge   Pl			Encumbrance	Encumbrance	Encumbrance	Encumbrance 8
Type of encumbrance (pledge, lien, negative lien, non- disposal undertaking etc. or any other covenant, transaction, condition orarrangement in the nature of encumbrance) No. and % of shares encumbered  Specific details about the encumbrance  Specific details about the anture of the business of the entity.  Names of all other entities in the agreement  Whether the encumbrance is relating to any debt instruments viz- debenture, commercial paper, certificate of deposit etc. J if yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares encumbrance (pledge, lien, negative lien, non- encumbrance)  Pledge  No. of shares: *15,68,000 % of total share capital: 3.12 *50,000 % of total share capital: 3.18 *5						
encumbrance: 220,000222   19/07/2022) 25/11/2022   Pledge    Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition orarrangement in the nature of encumbrance)    No. and % of shares encumbered   No. of shares: 2,00,000 % of total share capital: 0.64    Specific details about the encumbrance   No. of shares: 2,00,000 % of total share capital: 0.64    Specific details about the encumbrance   No. of shares: 2,00,000 % of total share capital: 0.64    Specific details about the encumbrance   No. of shares: 2,00,000 % of total share capital: 0.64    Specific details about the encumbrance   No. of shares: 2,00,000 % of total share capital: 0.68    Specific details about the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. If yes, provide detuils about the instrument, including credit rating  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. If yes, provide detuils about the instrument, including credit rating  Security Cover / Asset Cover   Value of shares on the date of event/agreement (A)  Amount involved (against which			Date of		Date of	`
Type of encumbrance: encumbrance: 25/11/2022   25/11/2022			creation of	creation of	creation of	05/01/2023)
Type of encumbrance (pledge, lien, negative lien, non- disposal undertaking etc. or any other covenant, transaction. condition orarrangement in the nature of encumbrance)  No. and % of shares: encumbered  No. and % of shares: encumbered  No. of shares: 2,00,000 % of total share enpiral: 0.64  Specific details about the encumbrance  Specific details about the encumbrance encumbrance  Whether the entity X is a scheduled commercial bank, uplic financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the agreement  N.A.  N.A.  N.A.  N.A.  N.A.  Whether the encumbrance is relating to any debt instruments viz. dehenure, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit  Whether the encumbrance is relating to any debt instruments viz. dehenure, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit  NAME OF Shares India Securities Limited  N.A.			encumbrance:	encumbrance:	encumbrance:	
disposal undertaking etc. or any other covenant, transaction, condition orarrangement in the nature of encumbrance)  No. and % of shares encumbered  No. of shares: 2,00,000 % of total share capital: 9.0 % of food shares have been released.)  Specific details about the encumbrance or about the encumbrance or any other entity in whose encumbrance or any other entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the agreement  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit  Amount involved (against which)  No. of shares: *10,00,000 % of total share capital: 3.12 (* 5,00,000 shares have been released.)  Rio, of shares: *10,00,000 % of total share capital: 9.12 (* 5,00,000 shares have been released.)  Rio, of shares: *10,00,000 % of total share capital: 9.12 (* 5,00,000 shares have been released.)  Share India Securities Limited is a stock broking entity whose entities with BSE & NSE.  No. of shares: *10,00,000 % of total share capital: 9.12 (* 5,00,000 shares have been released.)  Share India Securities Limited is a stock broking entity whose entities with BSE & NSE.  Imited is a stock broking entity whose entities with BSE & NSE.  Imited is a stock broking entity whose entities with BSE & NSE.  Imited is a stock broking entity whose entities with BSE & NSE.  Imited is a stock broking entity whose entit			22/06/2022)	19/07/2022)	25/11/2022)	
No. and % of shares encumbered  No. and % of shares encumbered  No. of shares: 2,00,000 % of total share capital: 0.64  Specific details about the encumbrance  Specific details about a commercial bank, public financial institution, NBFC or housing finance company? If No. provide the nature of the business of the entity.  No. of shares: 1,00,000 % of total share capital: 4.91  (*5,00,000 % of total share capital: 4.91  (*3,25,000 shares released.)  NO  NO  NO  NO  NO  NO  NO  NO  NO  N	disposal		Pledge	Pledge	Pledge	Pledge
No. and % of shares:	_					
Specific details about the encumbrance   Specific details   Name of the entity in whose encumbrance   Specific details about the encumbrance   Specific details   Name of the entity in whose encumbrance   Specific details   Name of the entity in whose favour shares   Specific details   Specific d			No of shores:	No of shares:	No of shares:	No of shares
Specific details about the encumbrance with the encumbrance of the entity in whose encumbrance with the encumbrance of the entity in whose for encumbrance with the encumbrance of the entity in whose encumbrance with the encumbrance with the encumbrance of the entity in whose encumbrance with the encumb	140. and 70 of shar	es encumbered				
Specific details about the encumbrance encumbrance   CICI Bank Limited   Company   Company and itsgroup companies (if any) arreament   Company and itsgroup companies (if any) any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating   Value of shares on the date of event/agreement (A)   Value of shares on					, , ,	
Specific details about the encumbrance around the encumbrance of the entity in whose encumbrance around the encumb						
Specific details about the encumbrance of the entity in whose encumbrance of the entity in whose encumbrance of the entity in whose encumbrance of the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.    Names of all other entities in the agreement   N.A.   N.A.						
Specific details about the encumbrance   Share India   Securities   Share India   Securities				shares have	have been	
about the encumbrance remaindered (X)  Whether the entity X is a scheduled commercial bank, public financial institution, NBPC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the agreement  N.A.  N.A.  N.A.  Listed company and itsgroup companies (if any)				been released.)	released.)	
encumbrance  encumbrance  encumbrance  whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the agreement  N.A.  N.A.  N.A.  Listed company and itsgroup companies (if any)  companies (if any)  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Amount involved (against which)  Page 1. Limited Limited  Share India Securities  Limited is a stock broking entity whose equity shares are listed with BSE & NSE.  No.  No.  No.  N.A.  N.A.  N.A.  Listed company and itsgroup companies (if any)  1. Share India Securities  Limited  Limited  Share India Securities  Limited company and itsgroup companies (if any)  1. Share India Securities  Limited  No.  No.  No.  No.  No.  No.  No.  No	Specific details			Axis Bank		
encumbrance  encumbrance  encumbrance  (multiput the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the agreement  (multiput the agreement)  NA. N.A. Listed company and itsgroup companies (if any)  (multiput the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  (multiput the encumbrance is make the sum of t	about the	favour shares	Limited	Limited	Securities	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.    Names of all other entities in the agreement	encumbrance	encumbered (X)			Limited	Limited
institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.    Names of all other entities in the agreement			YES	YES	NO	NO
institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.    Names of all other entities in the agreement		commercial bank, public financial				
company? If No, provide the nature of the business of the entity.    Names of all other entities in the agreement		_				
nature of the business of the entity.    Names of all other entities in the agreement   N.A.   N.A.   N.A.   Listed company and itsgroup companies (if any)   any   -1   1. Share India Securities   Limited   N.Securities						
whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Names of all other entities in the agreement  N.A.  N.A.  Listed company and itsgroup companies (if any)  1. Share India Securities  Limited  NO  NO  NO  NO  NO  NO  NO  NO  NO  N						
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  N.A. N.A. Listed company and itsgroup companies (if any) any)  - 1. Share India Securities Limited  NO N		nature of the business of the entity.				
Names of all other entities in the agreement  N.A.  N.A.  Listed company and itsgroup companies (if any)  I. Share India Securities Limited  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  N.A.						
Names of all other entities in the agreement  N.A.  N.A.  Listed company and itsgroup companies (if any)  I. Share India Securities Limited  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Value of shares on the date of event/agreement (A)  Whether the encumbrance is relating NO						
Names of all other entities in the agreement  N.A.  N.A.  Listed company and itsgroup companies (if any)  I. Share India Securities Limited  Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Amount involved (against which)						
whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Company and itsgroup companies (if any)  I. Share India Securities Limited  NO NO NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO NO NO NO NO NO NO NO NO NO N					& NSE.	& NSE.
whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Company and itsgroup companies (if any)  - 1. Share India Securities Limited  NO NO NO NO NO  NO NO  NO NO  NO NO  NO NO  NO		Names of all other entities in the	N.A.	N.A.	Listed	Listed
Whether the encumbrance is relating NO						
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Companies (if any)  NO  NO  NO  NO  NO  NO  NO  NO  NO  N					1 2	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover    Amount involved (against which   Amoun						
Whether the encumbrance is relating NO					•	•
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  No No No No  No No No  No No No  No					any)	any)
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Securities Limited  NO NO NO NO  NO NO  NO NO  NO  NO  NO					-   1. Share India	1. Share India
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Limited  Limited  Limited  Limited  NO  NO  NO  NO  NO  NO  NO  NO  NO  N						Securities
Whether the encumbrance is relating NO						
to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.						Limited
to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.						
to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.  N.A.		Whether the encumbrance is relating	NO	NO	NO	NO
debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Amount involved (against which				1,0		
certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Security Cover / Asset Cover  Value of shares on the date of event/agreement (A)  Amount involved (against which		•				
provide details about the instrument, including credit rating  Security Cover / Asset Cover  Amount involved (against which		1 1				
instrument, including credit rating  Security Cover / Value of shares on the date of event/agreement (A)  Amount involved (against which		_				
rating  Security Cover / Value of shares on the date of event/agreement (A)  N.A. N.A. N.A.  Amount involved (against which		provide details about the				
rating  Security Cover / Value of shares on the date of event/agreement (A)  N.A. N.A. N.A.  Amount involved (against which		instrument, including credit				
Security Cover / Value of shares on the date of event/agreement (A)  N.A. N.A. N.A.  Amount involved (against which		-				
Asset Cover event/agreement (A)  Amount involved (against which	Security Cover /		N.A.	N.A.	N.A.	N.A.
Amount involved (against which	Asset Cover					
		Amount involved (against which	1			

	been encumbered) (B)  Ratio of A / B				
End use of Money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs			margin trading	For facilitating margin trading obligations of the Promoter's.
	(b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		For the purpose of facilitating fund raising through availing intra-day overdraft facility upto Rs. 600/-Crores from Axis Bank for the benefit of the Listed Company.		
	(c) Any other reason (please specify)	For the purpose of facilitating funds for margin trading obligations of the wholly owned subsidiary of the Listed Entity.			

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		Encumbrance 9 (Date of creation of encumbrance: 26/09/2023)	Encumbrance 10 (Date of creation of encumbrance: 16/11/2023)	Encumbrance 11 (Date of creation of encumbrance: 26/12/2023)	Encumbrance 12 (Date of creation of encumbrance: 13/03/2024)
disposal undertaki	ance (pledge, lien, negative lien, non- ng etc. or any other covenant, tion orarrangement in the nature of	Pledge	Pledge	Pledge	Pledge
No. and % of share	es encumbered	No. of shares: *11,10,000 % of total share capital: 3.40  (*4,00,000 have been released.)	No. of shares: 11,00,000 % of total share capital: 3.37	No. of shares: 7,25,000 % of total share capital: 2.21	No. of shares: 2,80,000 % of total share capital: 0.74
Specific details about the	Name of the entity in whose favour shares	Share India Securities	Axis Bank Limited	YES Bank Limited	SG Finserve Limited
encumbrance	encumbered (X)  Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  Names of all other entities in the	Limited NO Share India Securities Limited is a stock broking entity whose equity shares are listed with BSE & NSE.		YES	YES
	Names of all other entities in the agreement	Listed company and itsgroup companies (if any)  - 1. Share India Securities Limited	N.A.	N.A.	N.A.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO	NO	NO
Security Cover / Asset Cover	Value of shares on the date of event/agreement (A)  Amount involved (against which shares have been encumbered) (B)  Ratio of A / B	N.A.	N.A.	N.A.	N.A.

End use of Money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs	For facilitating margin trading obligations of the Promoter's.		For facilitating margin trading obligations of the Promoter's.	
	(b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		For the purpose of facilitating fund raising through availing intra-day overdraft facility upto Rs. 200/-Crores from Axis Bank Limited for the benefit of Share India Algoplus private Ltd, a wholly owned subsidiary of the Listed Company.		For the purpose of facilitating fund raising through availing credit facilities from S G Finserve for the benefit the Listed Company.
	(c) Any other reason (please specify)				

Contd....

		Encumbrance 13
		(Date of creation of encumbrance: 13/03/2024)
disposal undertaki	ance (pledge, lien, negative lien, non- ng etc. or any other covenant, tion orarrangement in the nature of	Pledge
No. and % of share	es encumbered	No. of shares: 10,000 % of total share capital: 0.02
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Share India Securities Limited
encumorance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO Share India Securities Limited is a stock broking entity whose equity shares are listed with BSE & NSE.
	Names of all other entities in the agreement	Listed company and itsgroup companies (if any)  - 1. Share India Securities Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event/agreement (A)	N.A.
	Amount involved (against which shares have been encumbered) (B) Ratio of A / B	
End use of Money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters and PACs	For facilitating margin trading obligations of the Promoter's.

(b) For the benefit of listed company	
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (c) Any other reason (please specify)	

Rajesh Gupta

Place: Noida Date: 20.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged Shareholding as on March
20 2024

SI.No.	Promoter and Promoter Group	Number of Shares	Percentage	No. of Shares Encumbered	Percentage of Shares Encumbered
1	YASH PAL GUPTA	32,091	0.08	-	-
2	YASH PAL (HUF)	1,07,170	0.28	-	-
3	SACHIN GUPTA	12,93,377	3.39	5,00,000	1.31
4	SACHIN GUPTA HUF	2,49,161	0.65	_	-
5	TRIPTI GUPTA	10,64,698	2.79	8,50,000	2.23
6	SAROJ GUPTA	20,07,181	5.26	5,50,000	1.44
7	RAJESH GUPTA	27,11,068	7.11	-	-
8	RAJESH KUMAR HUF	1,21,859	0.32	-	-
9	REKHA GUPTA	15,10,639	3.96	-	-
10	RACHIT GUPTA	8,27,131	2.17	5,75,000	1.51
11	AGAM GUPTA	7,38,170	1.94	3,00,000	0.79
12	PARVEEN GUPTA	4,82,936	1.27	_	-
13	PARVEEN GUPTA HUF	86,914	0.23	-	-
14	SUMAN GUPTA	8,18,633	2.15	-	-
15	SAURABH GUPTA	13,10,000	3.43	1100000	2.88
16	PRERNA GUPTA	0	0.00	-	-
17	ROHIN GUPTA	4,30,195	1.13	-	-
18	SONAM GUPTA	79,614	0.21	-	-
19	RACHIT GUPTA HUF	20,406	0.05	-	-
20	PRACHI GUPTA	7,698	0.02	-	-
21	Skyveil Trade Solution LLP	6,93,000	1.82	6,93,000	1.82
22	Sukriti Gupta	8,00,000	2.10	2,90,000	0.76
23	R S Futures LLP	3,47,000	0.91	317000	0.83
24	R S Securities	5,80,000	1.52	580000	1.52
25	Grow Well Solutions	2,52,000	0.66	252000	0.66
26	Laxmi Trade Solutions	5,04,000	1.32	504000	1.32
27	Agro Trade Solutions	7,25,000	1.90	725000	1.90
28	Idhyah Futures	2,15,000	0.56	215000	0.56
Total		1,80,14,941	47.23	74,51,000	19.53

For and on behalf of Promoter & Promoter Group Share India Securities Limited

Rajesh Gupta

Place: Noida Date: 20.03.2024