

REF:NS:SEC:
28th June, 2022

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Presentation made to the Analyst/Institutional Investor

This is further to our letter bearing REF:NS:SEC dated 24th June, 2022 wherein we had given you an advance intimation about the Company participating in a Non-Deal Road Show (NDR) with Several Funds/Investors in New York on 28th - 29th June, 2022.

In this regard we would like to mention that the Presentation(s) which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 30th May, 2022 and which is available at the Weblink:<https://www.mahindra.com/resources/investor-reports/FY22/Earnings%20Update/MM-Annual-Analyst-Meet-2022-Presentations-deck-30th-May-2022.pdf> would be made at the NDR.

In addition to the above, a Presentation, which is enclosed, would also be made and shared during the NDR. The same is also being uploaded on the Company's website and can be accessed at the Weblink:<https://www.mahindra.com/resources/investor-reports/FY23/Events%20Update/Investor-Deck-NDR-June-28-29-2022.pdf>

You are requested to kindly note the same.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY
Encl.: as above