

एनएमडीसी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/2023-Sectt.

29.04.2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, C- 1,Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051
Calcutta Stock Exchange 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal 700001	

Dear Sir / Madam,

Sub: Initial disclosure to be made by an entity identified as a Large Corporate (LC).

Ref: 1. SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)
2. BSE Scrip Code: 526371; Security ID: NMDC

This is with reference to the requirement of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022).

During the financial year 2021-22, the Company had long-term borrowing of Rs. 1,690.81 crore (comprising of NCD including interest Rs. 546.43 crore and Rupee Term loan of Rs. 1,144.38 crore) and therefore, it was categorized as a Large Corporate (LC) for FY 2021-22. It is pertinent to mention that the said NCDs including interest and Rupee Term Loan were availed by the Company, for transfer to NMDC Steel Limited.

Ministry of Corporate Affairs (MCA) vide Order dated 06.10.2022 accorded approval to the Scheme of Arrangement between NMDC Limited ('Demerged Company') and NMDC Steel Limited ('Resulting Company'). Pursuant to the said Scheme, the said NCDs including interest and Rupee Term Loan were transferred to the books of NMDC Steel Limited by NMDC Limited. Accordingly, there were no long term borrowings as on March 31, 2023.

Therefore, NMDC is **NOT** a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021. The initial disclosure in the prescribed format, for the financial year 2022-23 is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For NMDC Limited

A S Pardha Saradhi

Executive Director &

Company Secretary

Encl: As above.

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ई-मेल / E-mail : hois@nmdc.co.in वेबसाइट / Website : www.nmdc.co.in

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नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

Initial Disclosure by NMDC Limited

1.	Name of the Company	NMDC Limited
2.	CIN	L13100TG1958GOI001674
3.	Outstanding borrowing of company as on 31 st March, 2023, as applicable (in Rs. crore)	NIL
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not applicable*
5.	Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

* As on 31st March, 2023, the Company does not have any long term borrowing as per criteria mentioned vide SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

During the financial year 2021-22, the Company had long-term borrowing of Rs. 1,690.81 crore (comprising of NCD including interest Rs. 546.43 crore and Rupee Term loan of Rs. 1,144.38 crore) and therefore, it was categorized as a Large Corporate (LC) for FY 2021-22. It is pertinent to mention that the said NCDs including interest and Rupee Term Loan were availed for transfer to NMDC Steel Limited. Ministry of Corporate Affairs (MCA) vide Order dated 06.10.2022 accorded approval to the Scheme of Arrangement between NMDC Limited ('Demerged Company') and NMDC Steel Limited ('Resulting Company'). Pursuant to the said Scheme, the said NCDs including interest and Rupee Term Loan were transferred to the books of NMDC Steel Limited by NMDC Limited. Accordingly, there were no long term borrowings as on March 31, 2023.

Therefore, we confirm that we are **NOT** a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Sd/-

(Signature)
(A S Pardha Saradhi)
ED & Company Secretary
E-mail ID: cs@nmdc.co.in

Date : 29/04/2023

Sd/-

(Signature)
(Amitava Mukherjee)
Chief Financial Officer
E-mail ID: df@nmdc.co.in