

November 07, 2024

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001

NSE Symbol: **WABAG**BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting - Unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended September 30, 2024

The Board of Directors ("Board") of VA Tech Wabag Limited ("the Company") at their meeting held today i.e. Thursday, November 07, 2024, has *inter-alia* considered and approved the Unaudited Financial Results (both standalone and consolidated) of the Company for the quarter and half year ended September 30, 2024 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2024 are enclosed herewith.

Press Release - Also, please find enclosed a copy of the Press Release issued by the Company in this regard.

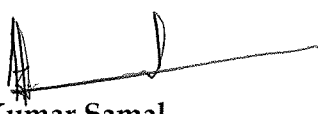
The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2024 is also available on Company's website at www.wabag.com.

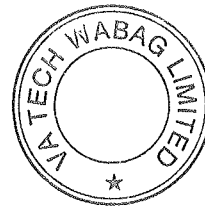
The meeting of the Board of Directors commenced at 2.15 P.M. and concluded at 3.30 P.M. (IST).

Kindly take the same on record.

Thanking you,

For VA TECH WABAG LIMITED


Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No: F4832



Encl.: as above

Sustainable solutions, for a better life



VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231

Regd. office: "WABAG HOUSE" No.17, 200 Feet Thoraipakkam- Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117.

Website: www.wabag.com | Email: companysecretary@wabag.in

₹ in Millions

SI No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30/09/2024	30/06/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024	30/09/2024	30/06/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue												
	a. Revenue from operations	7,003	6,265	6,650	13,268	12,178	28,564	6,133	5,459	6,041	11,592	11,134	25,097
	b. Other income	138	108	154	192	411	434	101	18	134	96	250	313
	Total Income (a + b)	7,141	6,373	6,804	13,460	12,589	28,998	6,234	5,477	6,175	11,688	11,384	25,410
2	Expenses												
	a. Cost of sales and services	5,248	4,634	4,909	9,882	9,130	21,672	4,567	4,001	4,618	8,568	8,499	19,295
	b. Changes in inventories	(29)	(36)	29	(65)	(14)	(5)	(11)	(18)	(8)	(29)	3	(1)
	c. Employee benefits expense	651	598	595	1,249	1,181	2,354	536	446	443	982	857	1,729
	d. Finance cost	190	180	168	370	326	711	146	140	148	286	290	594
	e. Depreciation and amortisation expense	13	19	21	32	38	84	8	6	12	14	19	42
	f. Other expenses	197	256	256	399	364	786	205	240	216	422	364	591
	Total expenses (a + b + c + d + e + f)	6,270	5,651	5,978	11,867	11,025	25,602	5,451	4,815	5,429	10,243	10,032	22,250
3	Profit before share of profit of associates and joint ventures, exceptional items and tax	871	722	826	1,593	1,564	3,396	783	662	746	1,445	1,352	3,160
4	Share of profit/loss of associates and a joint venture	53	(22)	3	31	(95)	(95)	-	-	-	-	-	-
5	Profit before exceptional items and tax	924	700	829	1,624	1,469	3,301	783	662	746	1,445	1,352	3,160
6	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit/loss before tax	924	700	829	1,624	1,469	3,301	783	662	746	1,445	1,352	3,160
8	Tax expense:												
	a. Current tax	193	144	189	337	334	866	187	139	180	326	324	851
	b. Deferred tax	28	8	39	36	38	(69)	20	18	25	38	17	(49)
9	Profit/loss for the period	703	548	601	1,251	1,097	2,504	576	505	541	1,081	1,011	2,358
	Profit/loss for the period attributable to:												
	Owners of the parent	706	550	602	1,256	1,102	2,456	576	505	541	1,081	1,011	2,358
	Non-controlling interests	(3)	(2)	(1)	(5)	(5)	48	-	-	-	-	-	-
10	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	11.35	8.84	9.68	20.20	17.71	39.49	9.26	8.12	8.70	17.38	16.26	37.91
	b. Diluted (Not annualised)	11.19	8.74	9.68	19.90	17.71	39.49	9.13	8.03	8.70	17.13	16.26	37.91
11	Other Comprehensive income												
	i) Items that will not be reclassified to profit or loss												
	- Re-measurement gains/(losses) on defined benefit plans	(4)	(4)	1	(8)	2	(16)	(4)	(4)	1	(8)	2	(15)
	- Translation reserve	-	-	-	-	(1)	-	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	1	1	-	2	(1)	4	1	1	-	2	(1)	4
	ii) Items that will be reclassified subsequently to profit or loss												
	- Translation reserve	192	(16)	(51)	176	(60)	18	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
12	Other comprehensive income for the period, net of tax	189	(19)	(50)	170	(60)	6	(3)	(3)	1	(6)	1	(11)
	Other comprehensive income for the period, net of tax attributable to:												
	Owners of the parent	183	(24)	(50)	159	(66)	-	(3)	(3)	1	(6)	1	(11)
	Non-controlling interests	6	5	-	11	6	6	-	-	-	-	-	-
13	Total comprehensive income for the period	892	529	551	1,421	1,037	2,510	573	502	542	1,075	1,012	2,346
	Total comprehensive income for the period attributable to:												
	Owners of the parent	889	526	552	1,415	1,036	2,456	573	502	542	1,075	1,012	2,346
	Non-controlling interests	3	3	(1)	6	1	54	-	-	-	-	-	-
14	Paid-up equity share capital (Face value ₹ 2 each)	124	124	124	124	124	124	124	124	124	124	124	124
15	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	14.29	8.46	8.87	22.75	16.63	39.49	9.21	8.07	8.72	17.29	16.27	37.73
	a. Diluted (Not annualised)	14.09	8.36	8.87	22.42	16.63	39.49	9.08	7.98	8.72	17.04	16.27	37.73

