



Samvardhana MotherSON International Limited

(formerly MotherSON Sumi Systems Limited)

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November 21, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MOTHERSON

Scrip Code : 517334

Subject: Update on acquisition under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is with reference to our letter dated July 4, 2023 to be read with letter dated October 4, 2023, thereby informing acquisition of 81% stake in Yachiyo 4W (Y4W) business housed under Yachiyo Industry Co., Ltd. (“**Yachiyo**” or “**Target**”) by Samvardhana MotherSON International Limited (“**SAMIL**”) via 100% subsidiary of SMRP B.V. from Honda Motor Co. Ltd (“**Honda Motor**”). Further, SAMIL will acquire 100% paid-up equity capital of Yachiyo India Manufacturing Private Ltd (“**YIM**”) a 100% subsidiary of Target.

The transaction consummation required merger control approvals, which have been received from concerned merger control authorities in USA, Brazil and China. Further, as per transaction structure Honda Motor launched a Tender Offer to acquire remaining 49.6% stake in Yachiyo on October 5, 2023 which was closed on November 20, 2023.

As a result of the Tender Offer, Honda Motor has been able to acquire 91.83 % stake from public shareholders, which is more than 66.7% but less than 100% paid-up equity capital of Yachiyo. As a next step, Honda Motor plans to implement a series of procedures to make Honda Motor the sole shareholder of Yachiyo.

Subject to completion of other conditions precedents, the transaction will be closed after Honda Motor has made Yachiyo a wholly-owned subsidiary. Given the successful Tender offer, the closing of transaction might be achieved in Quarter 4 of Financial Year 2024, as against, Quarter 1 of Financial Year 2025 as previously announced.

The disclosure is pursuant to Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited
(formerly MotherSON Sumi Systems Limited)

Alok Goel
Company Secretary

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