

*Raj Kundra*

Date: 04/06/2019

To,  
BSE Limited  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai - 400 001

Ref: Viaan Industries Limited

Sub: Revised Disclosure with reference to the disclosure made by promoters on 27<sup>th</sup> November 2018 u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

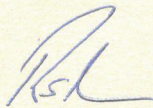
Please find enclosed the revised disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "2".

We would like to clarify that the Board of Directors in its meeting held on 13.11.2018 has converted 1465500 fully convertible debenture (FCD) into Equity shares of face value Re. 1/- each at an issue price of Rs. 29/- (including premium of Rs. 28/- per FCD into Equity) amounting to Rs. 4,24,99,500/-. The earlier number of shares & issue price was incorrect. The board in its meeting held on 23.01.2019 has modified/amended, ratified, revised & corrected number of shares & issue-price.

Due to the abovementioned reason there is a minor difference in shareholding percentage of promoters as mentioned in Annexure.

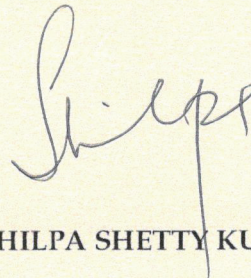
Please take it on your record.

Thanking you,  
Yours faithfully,



(RIPU SUDAN KUNDRA)

Encl: a/a



(SHILPA SHETTY KUNDRA)

Cc:

Viaan Industries Limited  
Unit No. 702, 7<sup>th</sup> floor,  
Shalimar Morya Park, situated at Off New Link Road,  
Andheri (West), Mumbai- 400 053

**ANNEXURE - 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Viaan Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RIPU SUDAN KUNDRA PAC: SHILPA SHETTY KUNDRA		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
RIPU SUDAN KUNDRA	27,563,900	25.49	25.49
PAC: SHILPA SHETTY KUNDRA	27,523,900	25.46	25.46
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>55,087,800</b>	<b>50.95</b>	<b>50.95</b>
<b>Details of Acquisition/Sale</b>			
a) Shares carrying voting rights acquired/sold	0	0.00	0.00
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
<b>e) Total (a+b+c+-d)</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
RIPU SUDAN KUNDRA	27,563,900	25.15	25.15
PAC: SHILPA SHETTY KUNDRA	27,523,900	25.12	25.12
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>55,087,800.00</b>	<b>50.27</b>	<b>50.27</b>
Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>**Others</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-11-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	108117600/- Shares divided into 108117600 equity shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	109583100/- Shares divided into 109583100 equity shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	109583100/- Shares divided into 109583100 equity shares of Rs. 1/- each		

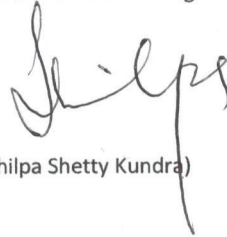
**Note: \*\* The Ripu Sudan Kundra and Shilpa Shetty Kundra are the promoters of the Company and neither they have been allotted any shares or any intimation received by them for allotment. The Company has allotted 14,65,500 equity shares on preferential basis to non-promoter of the Company, hence promoter holding has decreased to that extent.**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of



(Ripu Sudan Kundra)  
Place: Mumbai  
Date: 04/06/2019



(Shilpa Shetty Kundra)