

February 07, 2024

**BSE Limited**

Corporate Relationship Department  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**BSE Scrip Code: 524000**

**National Stock Exchange of India Limited**

The Listing Department,  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**NSE Symbol: POONAWALLA**

Dear Sir / Madam,

**Subject:** Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

**Ref:** Our intimation dated January 31, 2024, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited ("the Company")

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company has today i.e February 07, 2024, approved allotment of 50,000 secured, redeemable, rated, listed, Non-Convertible Debentures of the face value of Rs. 1 Lakh each, aggregating to Rs. 500 Crores, through private placement.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,  
*For Poonawalla Fincorp Limited*

**Shabnum Zaman**  
**Company Secretary**  
**ACS-13918**

**Poonawalla Fincorp Limited**

**CIN: L51504PN1978PLC209007**

**Registered Office:** 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036  
**T:** +91 20 67808090 | **E:** secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

**Annexure A**

<b>Sl no.</b>	<b>Terms</b>	<b>Particulars</b>
1	Size of the issue	50,000 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000 each aggregating up to Rs. 500,00,00,000 (Rupees Five Hundred Crore Only).  PFL NCD Series ‘K1’ FY2023-24 & PFL NCD Series ‘K2’ FY2023-24
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3	Tenure of the instrument	Series K1 FY2023-24 - 2 Years
		Series K2 FY2023-24- 2 years 3 months
	Date of allotment	February 07, 2024
	Date of maturity	Series K1 FY2023-24 - February 06, 2026  Series K2 FY2023-24- May 07, 2026
4	Coupon/interest offered	Series K1 FY2023-24 - 8.38 % p.a.  Series K2 FY2023-24 – 8.38% p.a.
5	Schedule of payment of Coupon/interest and principal	For Principle: Series K1 FY2023-24 – February 06, 2026  For Interest: Please refer to the “Illustration of Cash Flows” in the Key Information Memorandum dated February 02, 2024.
		For Principle: Series K2 FY2023-24 – May 07, 2026  For Interest: Please refer to the “Illustration of Cash Flows” in the Key Information Memorandum dated February 02, 2024.
6	Charge/Security, if any, created over the assets	The Obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.

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7	Special rights/interest/privileges attached to the instruments and changes thereof.	There are no special rights/ privileges attached to the Debentures.
8	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such failure to pay is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A
10	Details of redemption of Debentures.	As mentioned in point no. 3 &5

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