

To,  
**BSE Limited**  
**Department of Corporate Services,**  
Listing Compliance, Floor 25, P J Towers,  
Dalal Street, Mumbai-400 001

**Date: September 4, 2024**

**Scrip Code: 507265; Scrip Symbol: EMERALL**

**Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Rights Issue Committee of the Board of Directors of Emerald Leisures Limited (the "Company") held on September 4, 2024.**

**Dear Sir/Madam,**

This is in furtherance to the meeting of the Board of Directors of the Company (the "**Board**") held on June 10, 2024, approving the offer and issuance of the equity shares of the Company (the "**Rights Equity Shares**") for an amount not exceeding ₹ 12.51 Crore, by way of rights issue ("**Rights Issue**"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated August 31, 2024.

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee of the Board at its meeting held today, i.e. on September 4, 2024, has inter alia considered and approved the following terms of the Rights Issue:

- a. **Total number of Rights Equity Shares and Rights Issue size:** 1,00,12,400 Rights Equity Shares each for an amount aggregating upto ₹ 12.51 Crore (assuming full subscription).
- b. **Rights Issue Price:** ₹12.5 per Rights Equity Share (including a premium of ₹7.5) per Rights Equity Share.
- c. **Record date:** Tuesday, September 10, 2024.
- d. **Rights Issue period:**

<b>Issue Opening Date</b>	Tuesday, 17 September, 2024
<b>Last date for On Market Renunciation of the Rights Entitlements*</b>	Wednesday, 18 September, 2024
<b>Issue Closing Date<sup>#</sup></b>	Tuesday, 24 September, 2024

*\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

*# Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.*

**e. Outstanding Equity Shares:**

1. Prior to the Rights Issue: 50,06,200 equity shares of the Company.
2. Post Rights Issue#: 1,50,18,600 equity shares of the Company  
#Assuming full subscription.

**f. Other terms of the Rights Issue:** To be included in the Letter of Offer to be filed by the Company.

**g. Rights entitlement ratio and fractional entitlements:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 (Two) Rights Equity Shares for every 1 (One) fully paid-up Equity Shares held on the Record Date, therefore there shall be no fractional entitlements in the Issue.

**h. Rights Equity Shares in abeyance:** The Rights Entitlement on the Rights Equity Shares, the ownership of which is currently under dispute and including any court proceedings or are currently under transmission or are held in a demat suspense account and for which the Company has withheld the dividend, shall be held in abeyance and the application form along with the Rights Entitlement letter in relation to these Rights Entitlements shall not be dispatched pending resolution of the dispute or court proceedings or completion of the transmission or pending their release from the demat suspense account. On submission of such documents /records confirming the legal and beneficial ownership of the Rights Equity Shares with regard to these cases on or prior to the closing date of the Issue, to the satisfaction of the Company, the Company shall make available the Rights Entitlement on such Rights Equity Shares to the identified Eligible Equity Shareholder.

**i. ISIN for Rights Entitlement: INE044N20013**

The meeting of the Rights Issue Committee commenced at 05:30 p.m. and concluded at 6:30 p.m.

We request you to take the aforesaid on records and to disseminate it accordingly.

**Thanking You,  
Yours Faithfully**

**For Emerald Leisures Limited**

**Kapil M Purohit  
Company Secretary & Compliance Officer  
ACS: 65336**