

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Qualified Institutions Placement of equity shares of face value ₹ 1 each (the "Equity Shares") by Vedanta Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue")

Dear Sir/Ma'am,

In furtherance to our letter no. VEDL/Sec./SE/24-25/96 dated July 15, 2024 intimating about the opening of issue on July 15, 2024 and the floor price for the Issue, we wish to inform you that the Committee of Directors at its meeting held today i.e. July 19, 2024, has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the Issue today i.e. July 19, 2024 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determining and approving the allocation of 19,31,81,818 Equity Shares at an Issue price of ₹ 440 per Equity Share (including a premium of ₹ 439 per Equity Share), which is at a discount of 4.61% (i.e. ₹ 21.26 per Equity Share) to the floor price of ₹ 461.26 per Equity Share, in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and adopting the placement document dated July 19, 2024; and
- d. Approving and finalising the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 5:30 PM IST and concluded at 05:50 PM IST.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
For **Vedanta Limited**

Prerna Halwasiya
Company Secretary and Compliance Officer

VEDANTA LIMITED

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