

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015  
E-mail: info@[magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 18<sup>th</sup> February, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
---	--

Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

**Sub: Disclosure under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures on a private placement basis.**

We refer to our intimations dated 13<sup>th</sup> November 2024, wherein we had informed to you that the Board of Directors/ Committee of Board of the Company had approved issuance of **Listed Rated Secured Redeemable Non-Convertible Debentures (NCD's) aggregating upto INR 30 Crores (Rupees Thirty Crore) on Private Placement basis**, in accordance with all the applicable laws.

In furtherance thereto, and pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debt Raise Committee of the Company has at its meeting held today i.e., 18 February 2025, allotted 1,500 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ('NCD') (Tranche-I), of the face value of Rs. 1,00,000 (Rupees One Lakh each), aggregating to Rs. 15,00,00,000 (Rupees Fifteen Crore Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as 'Annexure A' to this letter.

Kindly take the same on record.

Thanking you,

Yours faithfully

For Magnum Ventures Limited



Aaina Gupta

Company Secretary cum Compliance Officer

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

## Annexure- A

### Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
2.	Type of issuance	Issued on Private Placement basis to <b>Neo Special Credit Opportunities Fund.</b>
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);(Tranche-I)	Tranche-I: Issuance of 1,500 (One thousand and five hundred) 18% listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating to ₹15 crores (Rupees Fifteen Crores Only).
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)  i-Names of the investors;  ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;  iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Tranche-I: Issuance of 1,500 (One Thousand Five Hundred) 18% listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating to ₹15 crores (Rupees Fifteen Crores Only) on Private Placement basis to <b>Neo Special Credit Opportunities Fund.</b>
5.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
	i. Size of the issue (Tranche-I)	Issuance of 1,500 (One thousand and five hundred) 18% listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating to ₹15 crores (Rupees Fifteen Crores Only).
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
	iii. Tenure of the instrument - date of allotment and date of maturity	Date of Allotment: - 18-02-2025 Date of Maturity: - 31-08-2027
	iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	NCD's shall carry a coupon rate of 18% per annum and shall be payable monthly
	v. Charge / security, if any, created over the assets	1. a first ranking pari passu mortgage by deposit of title deeds over all immovable properties of the Company (present and future), (including the Hotel, Paper Mill and Paper Mill godown)shall be created and perfected to the satisfaction of the Debenture Trustee prior to the Deemed Date of Allotment. 2. a first ranking pari passu charge over all of the Company's movable assets (present and future), including but not limited to all tangible and intangible assets, current assets and movable fixed assets, receivables, cashflows, Escrow Accounts, book debt, insurance policies, plant and machinery,

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No.

19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

		<p>inventory, cash, bank accounts and demat accounts of the Company shall be created and perfected to the satisfaction of the Debenture Trustee prior to the Deemed Date of Allotment.</p> <p>3. Personal guarantee by Mr. Pardeep Kumar Jain, Mr. Abhay Jain and Mr. Parv Jain to be provided prior to Deemed Date of Allotment shall be provided in a form and manner acceptable to the Debenture Trustee prior to the Deemed Date of Allotment.</p> <p>4. a first ranking pari-passu pledge over 83,24,255 of shares held by Mr. Parv Jain in the Company shall be created and perfected to the satisfaction of the Debenture Trustee prior to the Deemed Date of Allotment.</p>																								
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable																								
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	<p>The Company shall pay to the debenture holder the default interest of 1% per month in case of following defaults:</p> <p>Payment Default Breach of any Covenants Reference to IBC Cross default with any debt/guarantees given by Promoters Initiation of any litigation on the promoter shareholders Other customary EODs as defined in DTD</p>																								
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None																								
	ix. Details of redemption of debentures	<table><thead><tr><th>Dates of Redemption</th><th>Repayment (In Cr.)</th></tr></thead><tbody><tr><td>31-03-2025</td><td>0.31</td></tr><tr><td>30-06-2025</td><td>0.395</td></tr><tr><td>30-09-2025</td><td>0.395</td></tr><tr><td>31-12-2025</td><td>0.395</td></tr><tr><td>31-03-2026</td><td>0.395</td></tr><tr><td>30-06-2026</td><td>0.395</td></tr><tr><td>30-09-2026</td><td>0.395</td></tr><tr><td>31-12-2026</td><td>0.395</td></tr><tr><td>31-03-2027</td><td>0.395</td></tr><tr><td>30-06-2027</td><td>0.52</td></tr><tr><td>31-08-2027</td><td>11.01</td></tr></tbody></table>	Dates of Redemption	Repayment (In Cr.)	31-03-2025	0.31	30-06-2025	0.395	30-09-2025	0.395	31-12-2025	0.395	31-03-2026	0.395	30-06-2026	0.395	30-09-2026	0.395	31-12-2026	0.395	31-03-2027	0.395	30-06-2027	0.52	31-08-2027	11.01
Dates of Redemption	Repayment (In Cr.)																									
31-03-2025	0.31																									
30-06-2025	0.395																									
30-09-2025	0.395																									
31-12-2025	0.395																									
31-03-2026	0.395																									
30-06-2026	0.395																									
30-09-2026	0.395																									
31-12-2026	0.395																									
31-03-2027	0.395																									
30-06-2027	0.52																									
31-08-2027	11.01																									