



KEL:SH:SE:

Date: 22nd January, 2025

To
The Manager - Corporate Relationship Department
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Fort, Mumbai- 400 001
Maharashtra, India

Scrip Code: BSE-500240

Subject: Allotment of 80,000 equity shares to Promotor Group upon conversion of OCCPS.

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company in their meeting held on 21/01/2025 passed the resolution for allotment of 80,000 (Eighty Thousand) equity shares of face value of Rs.10/- (Rupees Ten Only) each to Jayashree Firodia Trust (Promotor Group) upon conversion of Optionally Convertible Cumulative Preference Shares (OCCPS) in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018. (Detailed disclosure refer Annexure A)

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Kinetic Engineering Limited

Chaitanya Mundra
Company Secretary and Compliance Officer

KINETIC ENGINEERING LTD

Registered Address:
D1 Block, Plot No.18/2,
Chinchwad, Pune
Maharashtra India 411019

Factory Address:
Kinetic Manufacturing Plant
Nagar-Daund Road, Ahmednagar
Maharashtra India 414001

Contact: +91 2066142049
Email ID: kelinvestors@kineticindia.com
Website: www.kineticindia.com
CIN: L35912MH1970PLC014819

ANNEXURE A – ISSUANCE OF EQUITY SHARES ON CONVERSION OF OCCPS

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD-2/CIR/P/0155 dated November 11, 2024.

S. No.	Particulars	Disclosures																
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Optionally Convertible Cumulative Preference Shares.																
2.	Type of issuance	Preferential Allotment																
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 80,000 Equity Shares at an issue price of Rs.10/- each upon conversion for equal number of Optionally Convertible Cumulative Preference Shares allotted at an issue price of Rs.120/- each aggregating to Rs.96,00,000 (Rupees Ninety Six Lakh Only).																
Additional information in case of preferential issue:																		
4.	Name of the Investor	Name - Jayashree Firodia Trust																
5.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investor	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre Issue Equity holding</th> <th rowspan="2">No. of Shares allotted Upon conversion of OCCPS</th> <th colspan="2">Post issue Equity Holding after exercise of OCCPS</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Jayashree Firodia Trust</td> <td>10,28,267</td> <td>4.64</td> <td>80,000</td> <td>11,08,267</td> <td>4.98</td> </tr> </tbody> </table>	Name of the Allottee(s)	Pre Issue Equity holding		No. of Shares allotted Upon conversion of OCCPS	Post issue Equity Holding after exercise of OCCPS		No. of shares	%	No. of shares	%	Jayashree Firodia Trust	10,28,267	4.64	80,000	11,08,267	4.98
		Name of the Allottee(s)		Pre Issue Equity holding			No. of Shares allotted Upon conversion of OCCPS	Post issue Equity Holding after exercise of OCCPS										
			No. of shares	%	No. of shares	%												
Jayashree Firodia Trust	10,28,267	4.64	80,000	11,08,267	4.98													
The number of Investor is 1 (One).																		
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 80,000 Optionally Convertible Cumulative Preference Shares into 80,000 fully paid up Equity Shares of Rs.10/- each.																

The name of the allottee of Equity Shares pursuant to Conversion of OCCPS

Name of Allottee	No. of OCCPS allotted	No. of OCCPS applied for conversion	No of equity Shares allotted	No of OCCPS pending for Conversion
Jayashree Firodia Trust	80,000	80,000	80,000	Nil

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