

Dated: 20<sup>th</sup> March 2025

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Scrip Code: 523369</b>	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051  <b>Symbol: DCMSRIND</b>
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**Subject: Update on Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013.**

Dear Sir/Madam,

Upon approval of the Scheme by Equity Shareholders and Unsecured Creditors of Transferee Company / DCMSR on 08.02.2025, the second motion Petition along with the Scheme and Chairpersons' Report was filed with Hon'ble NCLT Bench, New Delhi on 20.02.2025. The Hon'ble Bench heard the matter on 07<sup>th</sup> March 2025.

The Hon'ble NCLT New Delhi Bench vide its order CP(CAA)-17/ND/2025 dated 07.03.2025 uploaded on the NCLT website on 19.03.2025, directed to issue Notices of the Second Motion petition to the statutory authorities specified in Section 230(5) of the Companies Act, 2013, read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016, for submission of their representations, if any, within 30 days from the date of receipt of the notice. A copy of the Order is also placed on the website of the Company i.e., [www.dcmsr.com](http://www.dcmsr.com).

We are in the process of complying with the NCLT's directions and will provide further updates as and when necessary.

The next date of hearing is on 02<sup>nd</sup> May, 2025.

This intimation is being submitted in compliance with the relevant listing regulations.

Please take the above information on record.

Thanking you,

Yours faithfully,

**(Y.D. Gupta)**  
**Company Secretary &**  
**Compliance Officer**  
**FCS: 3405**