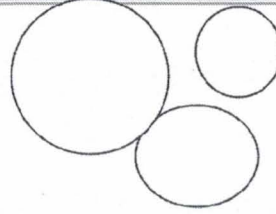


# BIOGEN



PHARMACHEM INDUSTRIES LIMITED  
CIN NO: L51100GJ1995PLC026702

(Formerly Known as SUN TECHNO OVERSEAS LIMITED)

Date: 29.11.2024

To,  
Listing Department,  
BSE Limited,  
P J Tower, Dalal Street  
Mumbai-400001

**Sub: Outcome of Board Meeting held on today 29.11.2024 – Preferential Allotment of Equity Warrants**

(Scrip Code: 531752 | Scrip ID: BIOGEN )

We wish to inform that the Board of Directors in their meeting held today, i.e., 29<sup>th</sup> November 2024, inter-alia, considered and approved the following items:

1. Allotment of 25,00,00,000 (Twenty Five Crore Only) equity share warrants to non-promoters on Preferential Basis at an issue price of Rs. 1.68/- (Rupees one and sixty eight paise) each upon receipt of 25% of the total consideration.

The above said allotments have been made in accordance with the terms mentioned in the notice of Postal Ballot dated 13.08.2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure A.

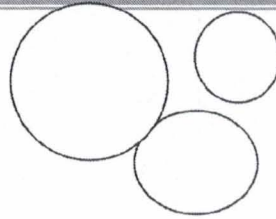
The meeting commenced at 5:30 P.M. and concluded at 06:00 P.M.

This is for your information

FOR BIOGEN PHARMACHEM INDUSTRIES LIMITED



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Annexure A Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

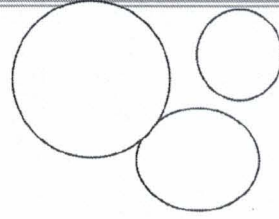
Sr. No.	Particulars	Details									
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	<table border="1"><thead><tr><th colspan="3">The following are details of outcome of subscription</th></tr><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr></thead><tbody><tr><td>Warrants</td><td>25,00,00,000</td><td>25,00,00,000</td></tr></tbody></table>	The following are details of outcome of subscription			Preferential Issue of	Issued	Subscribed and allotted	Warrants	25,00,00,000	25,00,00,000
The following are details of outcome of subscription											
Preferential Issue of	Issued	Subscribed and allotted									
Warrants	25,00,00,000	25,00,00,000									
2	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants)	The warrants have been allotted at Rs. 1/- each at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any									
3	Number of Investors	Annexure - 1									
4	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable									
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable									

FOR BIOGEN PHARMACHEM INDUSTRIES LIMITED



RAJ VAGHELA  
Whole-time Director

# BIOGEN



PHARMACHEM INDUSTRIES LIMITED

CIN NO: L51100GJ1995PLC026702

(Formerly Known as SUN TECHNO OVERSEAS LIMITED)

## Annexure-1

### Allotment of 25,00,00,000 equity share warrants to Non – Promoter category

Sr No.	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
1	M/s. PARICHAY INFRASTRUCTURE LIMITED	Non-Promoter (Company)	Warrants	8,20,00,000	34440000
2	M/s. RAMA SHIVA LEASE FINANCE PRIVATE LIMITED	Non-Promoter (Company)	Warrants	8,40,00,000	35280000
3	M/s. INTERFACE FINANCIAL SERVICES LIMITED	Non-Promoter (Company)	Warrants	8,40,00,000	35280000
				25,00,00,000	10,50,00,000

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 0.42/- per warrant - out of the total of Rs. 1.68/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 1.26/- per warrant, within the stipulated time.

FOR BIOGEN PHARMACHEM INDUSTRIES LIMITED



NIRAJ VAGHEL  
Wholesale Director