



Alkyl Amines Chemicals Limited

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Responsible Care[®]
OUR COMMITMENT TO SUSTAINABILITY

Date: 7th November, 2019

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code: 506767

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051.
Symbol: ALKYLAMINE

Dear Sirs,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Execution of Share Purchase Agreements

We wish to inform that further to our letter dated 6th November, 2019, the Company has today signed Share Purchase Agreements:

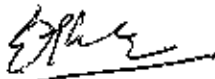
- A. with promoters as per details given below, for sale of Company's 25,51,640 equity shares representing 26.08% stake in associate company Diamines and Chemicals Limited; (Annexure 1 enclosed).
- B. with other parties as per details given below, for sale of Company's 4,26,356 equity shares representing 4.36% stake in Diamines and Chemicals Limited. (Diamines) (Annexure 2 enclosed)

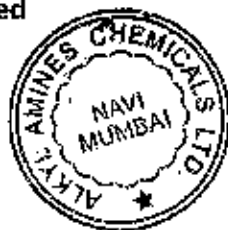
Both the Share Purchase Agreements constitute sale of Company's 29,77,996 equity shares representing 30.44% stake in Diamines.

The Sellers and Purchasers mentioned in the Share Purchase Agreement (A) above are the promoters of Diamines and the said Share Purchase Agreement records the provisions for *inter-se* sale and purchase of shares between the promoters.

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the required disclosures, as prescribed vide SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are made hereunder.

Yours faithfully,
For Alkyl Amines Chemicals Limited


General Manager (Secretarial)
and Company Secretary



Annexure 1

A. Share Purchase Agreement (Inter-se Promoters):

Sr. No.	Particulars	Description
1	Name(s) of parties with whom the agreement is entered	The Share Purchase Agreement has been entered into between (1) Mr. Amit. M Mehta, Ms. Cherry A Mehta, Mr. Mohak Amit Mehta, Mr. Harsh Amit Mehta, Ms. Kokila M. Mehta, Mr. Pinakin Kantilal Patel, Perfo Chem (India) Private Limited, S. Amit Specialty Chemicals Private Limited and Finorga (India) Private Limited as Purchasers and (2) Alkyl Amines Chemicals Limited as Sellers
2	Purpose of entering into the agreement	The Sellers and Purchasers are the Promoters of Diamines. The Sellers are desirous of selling their stake in Diamines and Chemicals Limited and the Purchasers are desirous of purchasing the shares from Sellers. The Share Purchase Agreement records the provisions for sale and purchase of shares by Sellers and Purchasers and matters in connection therewith.
3	Size of Agreement	The equity consideration for Alkyl Amines Chemicals Limited shall be minimum Rs. 2908.87 lakhs and maximum Rs. 2959.90 lakhs subject to completing all statutory compliances.
4	Shareholding, if any, in the entity with whom the agreement is executed	None. Alkyl Amines Chemicals Limited has no shareholding in the parties with whom the Share Purchase Agreement has been signed.
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	(1) The Sellers and Purchasers have provided certain representations and warranties backed by indemnification provisions.



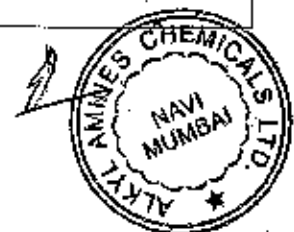
		(2) Certain non-compete obligations for manufacturing, selling and dealing in certain products by each party for a defined period.
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Sellers and Purchasers are not related parties.
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction is not a related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
9	Any other disclosures related to such agreements viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
10	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	Not applicable



Annexure 2

B. Share Purchase Agreement with others:

Sr. No.	Particulars	Description
1	Name(s) of parties with whom the agreement is entered	The Share Purchase Agreement has been entered into between (1) Navroze Marshall, Jamshid Pandole, Samit Mehta, Priyam Jhaveri, Shreyas Mehta, Tanmay Godiawala, Manish Vasaiwala, G S Venkat, Dr. Ambrish Dalal, Rajendra Chhabra, Surbhi Tanna, Dr. Bhaskar Trivedi, Mr. Dhruv Mehta, Mr. Sidharth Harshad Parikh, Mr. K George as Purchasers and (2) Alkyl Amines Chemicals Limited and other shareholders of Diamines as Sellers. The sellers herein are the promoters of Diamines and Chemicals Limited.
2	Purpose of entering into the agreement	The Sellers are desirous of selling their stake in Diamines and Chemicals Limited and the Purchasers are desirous of purchasing the shares from Sellers. The Share Purchase Agreement records the provisions for sale and purchase of shares by Sellers and Purchasers and matters in connection therewith.
3	Size of Agreement	The equity consideration for Alkyl Amines Chemicals Limited shall be minimum Rs 486.05 lakhs and maximum Rs. 494.57 lakhs subject to completing all statutory compliances.
4	Shareholding, if any, in the entity with whom the agreement is executed	None. Alkyl Amines Chemicals Limited has no shareholding in the parties with whom the Share Purchase Agreement has been signed.



5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Sellers and Purchasers have provided certain representations and warranties backed by indemnification provisions.
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Sellers and Purchasers are not related parties.
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction is not a related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
9	Any other disclosures related to such agreements viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
10	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	Not applicable

