

Date: 25.01.2025

To,

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| The Manager,<br>BSE Limited<br>Corporate Relationship Department<br>25th Floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai- 400001 | To,<br>Company Secretary / Board of Directors<br>Mega Corporation Limited<br>Upper Ground Floor, 62, Okhla Industrial Estate, Phase-<br>III, New Delhi, Delhi - 110020 |
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**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

I, Kunal Lalani along with Person Acting in Concert (PAC) have acquired 81850011 equity shares through allotment on Right issue basis representing 40.9% of total post issue paid up equity share capital of the target company Mega Corporation Limited. The total pre-issue shareholding of Promoters along with PAC was 51808895 comprising 51.81% equity share capital of the company and Post Issue Shareholding is 133658906 equity shares of the company comprising 66.83% of total post issue paid up capital of the company.

Enclosed is the disclosure as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format.

The above is for your information and doing the needful.

Thanking You,

Yours Faithfully



**Kunal Lalani**  
**Promoter**

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |   |   |
|--|--|---|---|
| Name of the Target Company (TC)  | <b>Mega Corporation Limited</b>  |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Kunal Lalani<br>PAC: Vimi Investments and Finance Pvt Ltd, Varsha Bengani, Hulasmal Lalani, Mayank Lalani, Vimi Lalani, Seema Lalani |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited  |   |   |
| Details of the acquisition/disposal as follows   | Number   | % w.r.t. total share/ voting Capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |   |   |
| a) Shares carrying voting rights   | 51808895   | 51.81   | 51.81   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  |  |   |   |
| c) Voting rights (VR) otherwise than by shares   |  |   |   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |  |   |   |
| e) <b>Total (a + b + c + d)</b>  | <b>51808895</b>  | <b>51.81</b>  | <b>51.81</b>  |
| <b>Details of acquisition/sale</b>   |  |   |   |
| a) Shares carrying voting rights acquired/sold   | 81850011   | 40.9  | 40.9  |
| b) VRs acquired/sold otherwise than by shares  |  |   |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |  |   |   |
| d) Shares encumbered / invoked/released by the acquirer  |  |   |   |
| e) <b>Total (a + b + c + d)</b>  | <b>81850011</b>  | <b>40.9</b>   | <b>40.9</b>   |



|  |                  |              |              |
|--|------------------|--------------|--------------|
| <b>After the acquisition/sale, holding of acquirer along with PACs of:</b>   |                  |              |              |
| a) Shares carrying voting rights   | 133658906        | 66.83        | 66.83        |
| b) Shares encumbered with acquirer   |                  |              |              |
| c) VRs otherwise than by equity shares   |                  |              |              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                  |              |              |
| <b>e) Total (a + b + c + d)</b>  | <b>133658906</b> | <b>66.83</b> | <b>66.83</b> |
| Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer etc.).   | Right Issue      |              |              |
| Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares whichever is applicable.  | 23.01.2025       |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 10,00,00,000     |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 20,00,00,000     |              |              |
| Total diluted share/voting capital of the TC after the said acquisition  | 20,00,00,000     |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of shares acquired by the Acquirer along with person acting in concert:

| Name                                 | Shares Allotted | Fully diluted holding |
|--------------------------------------|-----------------|-----------------------|
| Kunal Lalani                         | 1,67,50,011     | 2,01,45,011           |
| Vimi Investments and Finance Pvt Ltd | 6,23,00,000     | 10,85,60,878          |
| Varsha Bengani                       | 5,00,000        | 10,00,000             |
| Hulasmal Lalani                      | 8,00,000        | 15,51,000             |
| Mayank Lalani                        | 2,50,000        | 3,61,017              |
| Vimi Lalani                          | 10,00,000       | 15,41,000             |
| Seema Lalani                         | 2,50,000        | 5,00,000              |

**Kunal Lalani**  
**Promoter**  
**Date: 25.01.2025**