

Date: 8th May, 2020

**To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai- 400 001**

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In terms with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith a copy of disclosure as received by the Company from M/s. Khadaria Family Trust.

You are requested to take the same on your record and disseminate for the information of the stakeholders.

Thanking You,

Yours faithfully,

For Mukta Agriculture Limited

SD/-
Mohit Khadaria
Managing Director
DIN: 05142395

Encl: As above

KHADARIA FAMILY TRUST

401/A, Pearl Arcade, Opp. P. K. Jewellers, Dawood Baug Lane, Off J. P. Road,
Andheri (West), Mumbai – 400 058 Tel. No. 26778155

Date: 8th May, 2020

To,
The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To,
Compliance Officer
M/s Mukta Agriculture Limited
A/401, Pearl Arcade, Daut Baug Lane,
Off J P Road, P. K. Jewellers,
Andheri (West), Mumbai – 400 058

Subject: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(1) read with 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to the acquisition of 2,00,000 Equity shares of M/s. Mukta Agriculture Limited by way of purchase in the Open Market.

As per Regulation 29 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the disclosure required under Sub- regulation (1) of Regulation 29 shall be made within 2 working days of the receipt of intimation of allotment of shares, or acquisition of shares or voting rights in the target company to:

- a. Every stock exchange where the shares of the target company are listed; and
- b. The target company at its registered office.

Due to the outbreak of Novel Corona Virus (COVID- 19) pandemic in the nation the Central Government of India has declared a nationwide lock down in phases:

Phase 1: 25th March, 2020 to 14th April, 2020;

Phase 2: 15th April, 2020 to 3rd May, 2020;

Phase 3: 4th May, 2020 to 17th May, 2020.

This has resulted in many restrictions, including free movement of people, closure of all the workplaces etc. According to which, our office was also closed from the 1st Day of implementation of lock down.

During these crises, there was unavailability of resources to make the above cited disclosure to the stock exchange and the target company within the prescribed time frame.

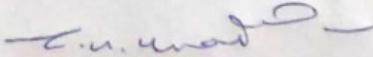
With respect to the same, we hereby request you that the time gap between the acquisition of Shares and disclosure should not be considered as delay in making disclosure under Regulation 29 (1) read with 29(3) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 since this is due to inevitable situations and extraordinary circumstances prevailing across the Globe.

You are further requested to take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Khadaria Family Trust



Krishan Khadaria
Trustee
Place: Mumbai

Encl: As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Mukta Agriculture Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 1.	Khadaria Family Trust- Through Trustee Mr. Krishan Khadaria (Acquirer) 1. Krishan Khadaria 2. Asha Khadaria 3. Mohit Khadaria 4. Mohini Krishan Khadaria 5. Sushila Devi Raghunath Prasad Khadaria 6. Navyug Telefilms Private Limited 7. Golden Medows Export Private Limited 8. Attribute Shares and Securities Pvt. Ltd 9. Mumbadevi Finance Investment Company Pvt. Ltd. 10. Forever Flourishing Finance & Investment Pvt. Ltd 11. Kashish Multi Trade Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights:			
1. Krishan Khadaria	7,14,564	3.30	NA
2. Asha Khadaria	4,07,203	1.88	NA
3. Mohit Khadaria	3,912	0.02	NA
4. Mohini Krishan Khadaria	1,397	0.01	NA
5. Sushila Devi Raghunath Prasad Khadaria	2,794	0.01	NA
6. Navyug Telefilms Private Limited	7,47,864	3.45	NA
7. Golden Medows Export Private Limited	5,03,010	2.32	NA
8. Attribute Shares and Securities Pvt. Ltd	3,67,003	1.69	NA

9. Mumbadevi Finance Investment Company Pvt. Ltd.	2,12,382	0.98	NA
10. Forever Flourishing Finance & Investment Pvt. Ltd	43,121	0.20	NA
11. Kashish Multi Trade Private Limited	31,685	0.15	NA
	30,34,935	14.00	NA
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	30,34,935	14.00	NA
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	2,00,000	0.92	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	2,00,000	0.92	NA
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
1. Krishan Khadaria	7,14,564	3.30	NA
2. Asha Khadaria	2,07,203	0.96	NA
3. Mohit Khadaria	3,912	0.02	NA
4. Mohini Krishan Khadaria	1,397	0.01	NA
5. Sushila Devi Raghunath Prasad Khadaria	2,794	0.01	NA
6. Navyug Telefilms Private Limited	7,47,864	3.45	NA
7. Golden Medows Export Private Limited	5,03,010	2.32	NA
8. Attribute Shares and Securities Pvt. Ltd	3,67,003	1.69	NA
9. Mumbadevi Finance Investment Company Pvt. Ltd.	2,12,382	0.98	NA
10. Forever Flourishing Finance & Investment	43,121	0.20	NA

Pvt. Ltd			
11. Kashish Multi Trade Private Limited	31,685	0.15	NA
12. Khadaria Family Trust- Through Trustee Mr. Krishan Khadaria	2,00,000	0.92	NA
	30,34,935	14.00	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	30,34,935	14.00	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 th March, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 21,68,17,710 consisting of 2,16,81,771 Equity shares of Rs. 10/- Each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 21,68,17,710 consisting of 2,16,81,771 Equity shares of Rs. 10/- Each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,68,17,710 consisting of 2,16,81,771 Equity shares of Rs. 10/- Each.		

For Khadaria Family Trust



Krishan Khadaria
Trustee

Place: Mumbai

Date: 08.05.2020

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Due to the outbreak of Novel Corona Virus (COVID- 19) pandemic in the nation the Central Government of India has declared a nationwide lock down w.e.f. 25th March, 2020 till date. This resulted into the closure of all the workplaces along with other restrictions. During these crises, there was unavailability of resources to make the above cited disclosure to the stock exchange and the target company within the prescribed time frame. Thus, we hereby request you that the time gap between the acquisition of Shares and disclosure should not be considered as delay in making disclosure under Regulation 29 (1) read with 29(3) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 since this is due to inevitable situations and extraordinary circumstances prevailing across the Globe.