

Sec.3.4.1(L)

1.7.2022

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Mumbai 40000
BSE Scrip Code : 500547

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1, G- Block
Bandra-Kurla Complex, Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Subject: Amalgamation of Bharat Oman Refineries Ltd (BORL) with Bharat Petroleum Corporation Limited (BPCL)

In terms of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform you that

- i) In terms of Order dated 22.6.2022 from Ministry of Corporate Affairs, BORL, a wholly owned subsidiary of BPCL has been amalgamated with BPCL. The effective date is 1.7.2022.
- ii) In terms of Scheme of Amalgamation, the aggregate authorized share capital of BORL as on date is combined with the authorized share capital of BPCL after suitable reclassification and reorganization,
- iii) BORL had issued the following non convertible debentures(NCDs) which are listed in BSE and NSE

Sr No	ISIN	Description of NCDs issued by BORL
1	INE322J08024	5.85% BORL Debentures 2023 (Rs 600 crores)
2	INE322J08032	5.75% BORL Debentures 2023 (Rs 840 crores)
3	INE322J08040	6.27% BORL Debentures 2026 (Rs 1000 crores)


- iv) M/s KFin Technologies Limited were the share transfer agent of BORL in respect of the above NCDs. Hence they will continue to act as RTA with reference to the above NCDs. M/s Data software Research Pvt Ltd (DSRC) will act as RTA for securities listed by BPCL other than those mentioned above.

- v) The address of KFin Technologies Limited is as under :-

KFin Technologies Limited
Karvy Selenium Tower B, Plot No – 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad, Rangareddy, Telangana, 500 032
Telephone: (+91 40) 6716 1659 Facsimile: (+91 40) 2343 1551
Email: cinward_ris@kfinotech.com Website: www.karvyfintech.com

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited


(V. Kala)
Company Secretary