

**UDAYSHIVAKUMAR INFRA LIMITED**  
(Formerly known as UDAYSHIVAKUMAR INFRA PRIVATE LIMITED)  
**Registered office: 1924A/196, Banashankari Badavane,  
Near Nh-4 Bypass Davangere Karnataka India- 577005**



CIN: L45309KA2019PLC130901  
Website: www.uskinfra.com

Email Id: cs@uskinfra.com  
Telephone No: +918192297009

Date: 29.04.2024

To, BSE LTD Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai- 400001 BSE SCRIP CODE: 543861	To, National Stock Exchange of India Ltd Exchange Plaza, Bandra- Kurla Complex, Sandra (E), Mumbai - 400051 NSE EQUITY SYMBOL: USK
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ISIN: INE0N0Y01013

Dear Sir/Madam,

**Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th Day of November. 2018**

**SUB: Annual Disclosure to be made by an entity identified as a Large Corporate**

With reference to above mentioned subject and above referred circular issued by SEBI, it is mandatory for listed company who is fulfilling the criteria for being a "Large Corporate" make respective disclosures to the stock exchange.

In connection with the same, we hereby inform as an annual disclosure that **we are not a Large Corporate** as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 was filed on or before 30<sup>th</sup> April, 2024. We are hereby filing annexures to same.

Please take the same on your record.

Thank you,

**For Udayshivakumar Infra Limited**

Bharti  
Ramchandani  
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Bharti Ramchandani  
Date: 2024.04.29  
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**Bharti Ramchandani**  
**Company Secretary**  
**FCS 11651**  
**Ph: 8884990800**



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**ANNEXURE A**

**Initial Disclosure to be made by an entity Identified as a Large Corporate\***

Sr. No.	Particulars	Details
1.	Name of the Company	Udayshivakumar Infra Limited
2.	CIN	L45309KA2019PLC130901
3.	Outstanding borrowing of company as on 31st March 2024, as applicable (in Rs.) Cr	<b>** Total – Rs. 38.08 Cr</b> Maturity more than one year from banks – <b>Rs. 10.20 Cr</b>  Maturity more than one year from directors – <b>Rs. 0.28 Cr</b>  Maturity more than less than one year from banks – <b>Rs. 27.60 Cr</b>
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Fund Based – <b>CRISIL A3+</b>  Non Fund Based - <b>CRISIL BBB/Stable</b>  Name of the Credit Rating Agency – <b>CRISIL Rating Limited</b>
5.	Name of Stock Exchange** in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

**\*\* Outstanding borrowings amount includes Rs.27.60 Cr of borrowings having maturity of less than one year and unsecured loan from directors amounting to Rs. 0.28 Cr.**

We confirm that we do not qualify to be identified as 'Large Corporate' as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For Udayshivakumar Infra Limited**

Bharti  
Ramchandani

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Bharti Ramchandani  
Date: 2024.04.29  
20:37:17 +05'30'

Bharti Ramchandani  
Company Secretary  
FCS 11651  
Ph: 8884990800

**For Udayshivakumar Infra Limited**

Sheetalkumar  
Mohanrao  
Kodachawad

Digitally signed by Sheetalkumar Mohanrao  
Kodachawad  
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e=b274a5d0f173171a1e9e134336,  
postalCode=577005, st=Karnataka,  
serialNumber=dbs2f8e520500f358ee58665472e93,  
4efe7e52888156a87e9879e88b0d9d458,  
cn=Sheetalkumar Mohanrao Kodachawad  
Date: 2024.04.29 18:03:57 +05'30'

Sheetalkumar Mohanrao Kodachawad  
Chief Financial Officer  
BATPK6578F  
Ph: 9008047207

**Note:** In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.