

Date: April 28, 2021

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Sub: Non Applicability of Large Corporate criteria for the year ended March 31, 2021 as per SEBI Circular dated November 26, 2018.

Dear Sir,

We write with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t Fund Raising by Issue of Debt Securities by Large Entities ("SEBI Circular").

In this regard we would like to confirm that we are not a Large Corporate as per the applicability criteria given under Para 2.2 of the aforesaid SEBI Circular.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

**RAKESH AGARWAL
CHIEF FINANCIAL OFFICER &
COMPLIANCE OFFICER**