

SKY/SE/21-22/25

June 21, 2021

To
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 526479

Dear Sir/Madam

Sub: Sky Industries Limited: Non-applicability of Annual Secretarial Compliance Report for the Financial Year ended March 31, 2021

As per Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the compliance with the Corporate Governance provisions as specified from Regulations 17 to 27 and Clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and Para C, D, and E of Schedule V shall not be applicable in respect of the Listed Entity having paid-up equity share capital not exceeding Rs. 10 Crore and net worth not exceeding Rs. 25 Crore as on the last day of the previous Financial Year.

As on the last day of previous Financial Year, the paid-up equity share capital of the Company stands at Rs. 5.548 Crore and net worth stands at Rs. 25.681 Crore.

Therefore, Regulation 24A of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019 is not applicable. The Company is not required to submit the Annual Secretarial Compliance Report for the Financial Year ended March 31, 2021, as it does not meet the criteria of applicability.

We request you to take the above information on record.

Thanking you

Yours faithfully

For SKY INDUSTRIES LIMITED



MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

