

PODDAR HOUSING AND DEVELOPMENT LIMITED

Registered Office : Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound,
126 N M Joshi Marg, Lower Parel (West), Mumbai 400 013 | Telephone : 022 6616 4444
CIN : L51909MH2982PLC143066

E mail : cs.team@poddarhousing.com | Website : www.poddarhousing.com

Date : 18th February, 2024

To BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot No. C/1 G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS
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Subject : Disclosure under Regulation 29 (1) of the SEBI (SAST) Regulations

Dear Sir / Madam

Please find attached herewith the disclosure under Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 9,51,437 equity shares of INR 10/- each fully paid of the Company by Slate Edge Limited on preferential allotment basis on 11th March, 2024.

Hope you will find the same in order and request you to acknowledge receipt.

For Poddar Housing and Development Limited

HAROON
NOORMOHAME
D MANSURI
Haroon Mansuri
Company Secretary

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MANSURI
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Encl : a/a

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ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Poddar Housing and Development Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Slate Edge Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	9,51,437	13.09	13.09
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

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d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	9,51,437	13.09	13.09
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,51,437	13.09	13.09
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a + b + c + d)	9,51,437	13.09	13.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 th March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	63,54,000 equity shares of Rs. 10/- each fully paid		
Equity share capital/ total voting capital of the TC after the said acquisition	72,66,837 equity shares of Rs. 10/- each fully paid		
Total diluted share/voting capital of the TC after the said acquisition	72,66,837 equity shares of Rs. 10/- each fully paid		

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Part-B***

Name of the Target Company: Poddar Housing and Development Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Slate Edge Limited	No	ABMCS8109C

Signature of the acquirer / Authorised Signatory

For Poddar Housing and Development Limited

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ED MANSURI

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MANSURI
Date: 2024.03.18 14:45:14
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Haroon Mansuri
Company Secretary

Place : Mumbai

Date: 18/03/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.