



Ref. No. VIPUL/SEC/FY2024-25/2252

May 23, 2024

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 ST Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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Sub: Allotment of 2,09,75,000 (Two Crore Nine Lakh Seventy Five Thousand) Equity Shares of face value Rs. 1/- (Rupees One Only) each at a price of Rs. 23.70/- (Rupees Twenty Three Decimal Seventy Only) per Equity Share (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only]) for cash on preferential basis

Dear Sir(s),

With reference to captioned subject and in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, vide its meeting held today i.e. Thursday, May 23, 2024, has approved the allotment of 2,09,75,000 (Two Crore, Nine Lakh Seventy Five Thousand) fully paid up equity shares of face value Rs. 1/- (Rupees One Only) each ("**Equity Shares**") to the allottee(s) at a price of Rs. 23.70/- (Rupees Twenty Three Decimal Seventy only) per Equity Share (including a premium of Rs. 22.70/- per Equity Share [Rupees Twenty Two Decimal Seventy Only]), for cash on preferential basis, aggregating to cash consideration of Rs. 49,71,07,500/- (Rupees Forty Nine Crore Seventy One Lakh Seven Thousand Five Hundred only) who have accepted the offer, as detail provided under **Annexure-I**.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The Equity Shares will be listed on BSE Limited and the National Stock Exchange of India Limited.

The new Equity Shares as allotted above shall rank pari passu, in all respects with existing Equity Shares of the Company save and except lock-in obligations as per applicable laws. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), for the issue of aforesaid Equity Shares on Preferential basis, on May 08, 2024. The application for listing and trading approval to the Stock Exchanges for the Equity Shares allotted as above will be made in the due course.

Consequent to said allotment, the issued, subscribed and paid-up equity share capital of the Company would increase from Rs. 11,99,84,480/- (Rupees Eleven Crore, Ninety Nine Lakh, Eighty Four Thousand, Four Hundred Eighty only) to Rs. 14,09,59,480 /- (Rupees Fourteen Crore, Nine Lakh, Fifty Nine Thousand, Four Hundred Eighty only).

**Vipul Limited**

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The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 (“SEBI Disclosure Circular”) is set out below at Annexure – II.

The meeting commenced at 12:30 p.m. and concluded at 14:00 p.m.

You are requested to take the above information on record and bring the same to the notice of all concerned.

Thanking you
Yours faithfully
For **Vipul Limited**

(Sunil Kumar)
Company Secretary
A-38859

**Annexure - I**

S. No.	Name of the Allottee - Non-Promoter	Number of Equity Shares allotted
1.	AARSON INVESTMENTS	316455
2.	ABHAY DHANRAJ MUSALE	84389
3.	ABSOLUTE RETURNS SCHEME	738396
4.	ADITYA MITTAL	89000
5.	ANJALI SANGTANI	63291
6.	ANKUR MITTAL	189000
7.	ASHISH JAIN	100000
8.	ASHISH R BAGADIA	84389
9.	AYUSH MODI	100000
10.	CHIRAG BHARAT SHETH	84389
11.	DEVENDER MOR	50000
12.	DIVYA AGGARWAL	94937
13.	DIVYASHRI RAVICHANDRAN	105485
14.	FIVE STAR INVESTMENTS	168776
15.	HARESH SOMALAL VYAS	84389
16.	INSPYRE CAPITAL	189000
17.	JAI PRAKASH GOYAL	150000
18.	KAMAL AHUJA	50000
19.	KIRAN MANCHANDA	30000
20.	KOMAL BANSAL	39000
21.	KRISHIVA FINANCIALS	800000
22.	KUNAL KAILASH PAREKH	168777
23.	LONGVIEW RESEARCH AND ADVISORY SERVICES PVT LTD	300000
24.	MANAS CHADHA	650000
25.	MANOJ KUMAR TOTLA	50000
26.	MEGHA AGARWAL	50000
27.	MOHEET VINODKUMAR AGARWAL	421940
28.	MOHIT KUMAR MITTAL HUF	189000
29.	MOHIT RATERIA	50000
30.	MONETIC WORLD LLP	90000
31.	MORDE FOODS PVT LTD	843881
32.	MUGDHA BIYANI	50000
33.	MUKESH GARG	30000
34.	MUSKAN GUPTA	30000
35.	NARENDRA KUMAR DAGA	150000
36.	NAV CAPITAL VCC	2637131
37.	NAVIN MAHAVIRPRASAD DALMIA	168777
38.	NEXTA ENTERPRISES LLP	1687763
39.	NIKHIL TYAGI	63291
40.	NISHANT KHANNA	30000
41.	PITAM GOEL	84389
42.	PRADEEP MODI HUF	100000
43.	PRANAYA B GANDHI	84389
44.	PRAVEEN GUPTA	2000000

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45.	PUNEET JAIN	31000
46.	PUNEET TANDON	31645
47.	Rajasthan Global Securities Private Limited	3000000
48.	RAVI VASUDEO GOENKA	316455
49.	RIDHANSHA	40000
50.	ROOPAK MITTAL	50000
51.	RUCHI AGARWAL	50000
52.	SAMEER PAHLAJANI HUF	168776
53.	SANDEEP JAIN	800000
54.	SANDEEP VERMA	100000
55.	SANGEETA VENKATRAMAN	168777
56.	SANJAY JAIN	30000
57.	SANJEEV KUMAR SINGH	42194
58.	SANYAM JAIN	30000
59.	SARVESH SHUBHKARAN SANGHI HUF	63291
60.	SATYAM AGARWAL	200000
61.	SHRIGOPAL KANDOI	50000
62.	SONALI DILIP SANKLECHA	210970
63.	SULABH BILOTIA	50000
64.	SUMIT GUPTA	50000
65.	SYGNIGIC CORPORATE SOLUTIONS PVT LTD	50000
66.	TEN EIGHTY INVESTMENTS	168776
67.	VARUN BANSAL HUF	89000
68.	VARUN PRANAM MALOO	84389
69.	VENKATRAM MANDALPU	63291
70.	VINEET ARORA	126582
71.	VINEY EQUITY MARKET LLP	650000
72.	VIPIN AGGARWAL	150000
73.	VIRAL PRAVIN PAREKH	84389
74.	VIVEK KUMAR BHAUKA	168776
75.	WOW INVESTMENTS	316455
	Total	2,09,75,000

**Annexure - II**

Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular on Continuous Disclosure Requirements concerning the issue of equity shares on a preferential basis:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,09,75,000 (Two Crore Nine Lakh Seventy Five Thousand) equity shares of face value of Rs. 1/- each at a price of Rs. 23.70/- each [Rupees Twenty Three Decimal Seventy Only] (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only])
4	In case of preferential issue the listed entity shall disclose the following details to the stock exchange(s)	
	i. Number of the investors	75
	ii. Name of the investors	Annexure -I Category: Non-Promoter/Public
	iii. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertible), number of investors	Outcome of the subscription as per Annexure - III
	iv. In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable



Annexure-III

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	PAN of the Allottee	Pre-Preferential Holding		No. of Equity shares to be allotted	Post-Preferential Holding	
				No. of Shares	% of Holding		No. of Shares	% of Holding
1.	AARSON INVESTMENTS	Non-Promoter	ACCFA8830C	-	-	316455	316455	0.225
2.	ABHAY DHANRAJ MUSALE	Non-Promoter	AHGPM7587H	-	-	84389	84389	0.060
3.	ABSOLUTE RETURNS SCHEME	Non-Promoter	AAJTA3502E	-	-	738396	738396	0.524
4.	ADITYA MITTAL	Non-Promoter	HDQPM6154P	-	-	89000	89000	0.063
5.	ANJALI SANGTANI	Non-Promoter	AXQPA3048M	-	-	63291	63291	0.045
6.	ANKUR MITTAL	Non-Promoter	BAGPM0400D	-	-	189000	189000	0.134
7.	ASHISH JAIN	Non-Promoter	BDEPJ7196L	55000	0.046	100000	155000	0.110
8.	ASHISH R BAGADIA	Non-Promoter	AAEPB7824P	-	-	84389	84389	0.060
9.	AYUSH MODI	Non-Promoter	CIAPM0145C	-	-	100000	100000	0.071
10.	CHIRAG BHARAT SHETH	Non-Promoter	BHBPS8449C	-	-	84389	84389	0.060
11.	DEVENDER MOR	Non-Promoter	BYKPM6727M	-	-	50000	50000	0.035
12.	DIVYA AGGARWAL	Non-Promoter	BINPR9793R	-	-	94937	94937	0.067
13.	DIVYASHRI RAVICHANDRAN	Non-Promoter	FVYPR3075L	-	-	105485	105485	0.075
14.	FIVE STAR INVESTMENTS	Non-Promoter	AAJFF2956K	-	-	168776	168776	0.120
15.	HARESH SOMALAL VYAS	Non-Promoter	AAAPV8093N	-	-	84389	84389	0.060
16.	INSPIRE CAPITAL	Non-Promoter	AAKFI4820J	-	-	189000	189000	0.134
17.	JAI PRAKASH GOYAL	Non-Promoter	ALCPG2958A	-	-	150000	150000	0.106
18.	KAMAL AHUJA	Non-Promoter	AGWPA5469P	-	-	50000	50000	0.035
19.	KIRAN MANCHANDA	Non-Promoter	BKOPK0432M	-	-	30000	30000	0.021
20.	KOMAL BANSAL	Non-Promoter	ARLPG9093R	-	-	39000	39000	0.028
21.	KRISHIVA FINANCIALS	Non-Promoter	ABBFK4348R	-	-	800000	800000	0.568
22.	KUNAL KAILASH PAREKH	Non-Promoter	AKYPP1965H	-	-	168777	168777	0.120
23.	LONGVIEW RESEARCH AND ADVISORY SERVICES PVT LTD	Non-Promoter	AAACL9604N	-	-	300000	300000	0.213
24.	MANAS CHADHA	Non-Promoter	AGWPC8354K	-	-	650000	650000	0.461
25.	MANOJ KUMAR TOTLA	Non-Promoter	AEFPT6798F	-	-	50000	50000	0.035
26.	MEGHA AGARWAL	Non-Promoter	BJFPA2948L	-	-	50000	50000	0.035
27.	MOHEET VINODKUMAR AGARWAL	Non-Promoter	ACYPA7680A	-	-	421940	421940	0.299
28.	MOHIT KUMAR MITTAL HUF	Non-Promoter	AASHM6510M	-	-	189000	189000	0.134
29.	MOHIT RATERIA	Non-Promoter	ARMPR8876J	-	-	50000	50000	0.035



30.	MONETIC WORLD LLP	Non-Promoter	ABVFM3701A	35000	0.029	90000	125000	0.089
31.	MORDE FOODS PVT LTD	Non-Promoter	AAECM5895L	-	-	843881	843881	0.599
32.	MUGDHA BIYANI	Non-Promoter	APIPB2336M	-	-	50000	50000	0.035
33.	MUKESH GARG	Non-Promoter	AIEPG6214G	-	-	30000	30000	0.021
34.	MUSKAN GUPTA	Non-Promoter	CEKPG6875D	-	-	30000	30000	0.021
35.	NARENDRA KUMAR DAGA	Non-Promoter	ADXPDP6512E	-	-	150000	150000	0.106
36.	NAV CAPITAL VCC	Non-Promoter	AAICN2612C	-	-	2637131	2637131	1.871
37.	NAVIN MAHAVIRPRASAD DALMIA	Non-Promoter	ABCPD5128M	-	-	168777	168777	0.120
38.	NEXTA ENTERPRISES LLP	Non-Promoter	AATFN7181Q	-	-	1687763	1687763	1.197
39.	NIKHIL TYAGI	Non-Promoter	AFNPT0866R	-	-	63291	63291	0.045
40.	NISHANT KHANNA	Non-Promoter	APUPK0178E	-	-	30000	30000	0.021
41.	PITAM GOEL	Non-Promoter	ALAPG3324L	-	-	84389	84389	0.060
42.	PRADEEP MODI HUF	Non-Promoter	AAOHP0306E	-	-	100000	100000	0.071
43.	PRANAYA B GANDHI	Non-Promoter	AKIPG0271B	-	-	84389	84389	0.060
44.	PRAVEEN GUPTA	Non-Promoter	AGJPG0528N	-	-	2000000	2000000	1.419
45.	PUNEET JAIN	Non-Promoter	ADXPJ3177D	-	-	31000	31000	0.022
46.	PUNEET TANDON	Non-Promoter	AEWPT1368L	-	-	31645	31645	0.022
47.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	Non-Promoter	AAACR4122R	-	-	3000000	3000000	2.128
48.	RAVI VASUDEO GOENKA	Non-Promoter	AACPG2667D	-	-	316455	316455	0.225
49.	RIDHANSHA	Non-Promoter	DRYPR0099Q	-	-	40000	40000	0.028
50.	ROOPAK MITTAL	Non-Promoter	AGWPM4486C	-	-	50000	50000	0.035
51.	RUCHI AGARWAL	Non-Promoter	BPZPA1232D	-	-	50000	50000	0.035
52.	SAMEER PAHLAJANI HUF	Non-Promoter	AASHS8958R	-	-	168776	168776	0.120
53.	SANDEEP JAIN	Non-Promoter	AFOPJ4223K	250	0.0002	800000	800250	0.568
54.	SANDEEP VERMA	Non-Promoter	BJJPS1093M	-	-	100000	100000	0.071
55.	SANGEETA VENKATRAMAN	Non-Promoter	AISSPP0190Q	-	-	168777	168777	0.120
56.	SANJAY JAIN	Non-Promoter	ADIPJ4100D	-	-	30000	30000	0.021
57.	SANJEEV KUMAR SINGH	Non-Promoter	AKOPS5245B	-	-	42194	42194	0.030
58.	SANYAM JAIN	Non-Promoter	GTWPS7705H	-	-	30000	30000	0.021
59.	SARVESH SHUBHKARAN SANGHI HUF	Non-Promoter	AAZHS0475C	-	-	63291	63291	0.045
60.	SATYAM AGARWAL	Non-Promoter	DQDPA3374M	-	-	200000	200000	0.142
61.	SHRIGOPAL KANDOI	Non-Promoter	AOSPK0015R	-	-	50000	50000	0.035
62.	SONALI DILIP SANKLECHA	Non-Promoter	BSFPS3342P	-	-	210970	210970	0.150
63.	SULABH BILOTIA	Non-Promoter	AUUPB1587F	-	-	50000	50000	0.035
64.	SUMIT GUPTA	Non-Promoter	AERPG8579F	-	-	50000	50000	0.035
65.	SYGNIGIC CORPORATE SOLUTIONS PVT LTD	Non-Promoter	AAZCS2837B	-	-	50000	50000	0.035
66.	TEN EIGHTY INVESTMENTS	Non-Promoter	AATFT4858N	-	-	168776	168776	0.120
67.	VARUN BANSAL HUF	Non-Promoter	AAMHV9621G	-	-	89000	89000	0.063

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68.	VARUN PRANAM MALOO	Non-Promoter	BMOPM4302A	-	-	84389	84389	0.060
69.	VENKATRAM MANDALPU	Non-Promoter	AMIPM2772M	-	-	63291	63291	0.045
70..	VINEET ARORA	Non-Promoter	ACJPA6994L	-	-	126582	126582	0.090
71.	VINEY EQUITY MARKET LLP	Non-Promoter	AASFV2634F	-	-	650000	650000	0.461
72.	VIPIN AGGARWAL	Non-Promoter	ACEPA0963G	100000	0.083	150000	250000	0.177
73.	VIRAL PRAVIN PAREKH	Non-Promoter	AOSPP6681E	-	-	84389	84389	0.060
74.	VIVEK KUMAR BHAUKA	Non-Promoter	ABEPB8750D	-	-	168776	168776	0.120
75.	WOW INVESTMENTS	Non-Promoter	AADFW9841L	-	-	316455	316455	0.225