

**REFNOL  
RESINS & CHEMICALS  
LIMITED**

Plot 23, Phase III, G.I.D.C., NARODA,  
Ahmedabad - 382330. INDIA  
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Email : [contact@refnol.com](mailto:contact@refnol.com)  
Website: [www.refnol.com](http://www.refnol.com)  
CIN No.L24200MH1980PLC023507



To  
**BSE Limited**  
Listing Department  
25<sup>th</sup> Floor Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001

27<sup>th</sup> September 2023

Scrip Code: 530815

Dear Sir(s) / Madam(s),

**Sub: Outcome of the Board meeting held on Wednesday, 27<sup>th</sup> September 2023 and Receipt of order dated 14<sup>th</sup> July 2023 from the National Company Law Tribunal, Mumbai Bench (“NCLT”) Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.**

With reference to the Scheme of Amalgamation of Refnol Resins and Chemicals Limited (“**Transferor Company**” or “**Refnol**” or “**the Company**”) with Indokem Limited (“**Transferee Company**” or “**Indokem**”) and their respective Shareholders (“**The Scheme**”) and the captioned subject matter, we hereby inform you that the Board of Directors of the Company at its meeting held today inter-alia transacted the following businesses:

1. Take on record the order of the Hon’ble National Company Law Tribunal, Mumbai Bench dated 14<sup>th</sup> July 2023 sanctioning the Scheme of Amalgamation of Refnol Resins and Chemicals Limited with Indokem Limited and their respective Shareholders under Sections 230 to 232 of Companies Act, 2013 read with Companies (Compromise, Arrangements and Amalgamations) Rules, 2016.
2. Approval of 11<sup>th</sup> October 2023 as the record date to determine the members of the Company to whom equity shares will be allotted.

The Meeting of Board of Director commenced at 11.00 am and concluded at 11.25 am.

We request you to kindly take the above information on record.

Thanking you  
Yours Faithfully  
For **REFNOL RESINS AND CHEMICALS LIMITED**

**Bilal Topia**  
**Company Secretary**