



October 25, 2024

To,
BSE Limited
P.J Towers, Dalal Street
Mumbai - 400001
Script Code: 543207

To,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip Code: 24151

Dear Sir/Madam,

Subject: Intimation of Board Meeting

In accordance with the provisions of Regulation 29 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company will be held on Wednesday, October 30, 2024, to consider, inter alia:

1. To increase in authorised share capital of the company up to Rs. 90,00,00,000 (Rupees Ninety Crore) by addition of Rs. 60,00,00,000 (Rupees Sixty Crore) in the existing capital of the company, subject to approval of members in ensuing general meeting;
2. To approve the acquisition price for acquisition up to 1,09,94,063 i.e. 100% equity shareholding of M/s. Western Agrotech Innovative Limited ("WAIL") at a price which arrived as per the valuation report given by the Registered valuer, by issuance and allotment of fully paid-up equity shares of the Company by way of swap of equity shares which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of M/s. Western Agrotech Innovative Limited ("WAIL");
3. To approve the acquisition price for acquisition up to 33,52,568 i.e. 84.59% equity shareholding of M/s. Trendytactics Marketing Private Limited ("TMPL") at a price which arrived as per the valuation report given by the Registered valuer, by issuance and allotment of fully paid-up equity shares of the Company by way of swap of equity shares which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of M/s. Trendytactics Marketing Private Limited ("TMPL");
4. To approve offer, Issue, and allot Equity Shares of the company on a Preferential Basis to the shareholders of M/s. Western Agrotech Innovative Limited ("WAIL") and for consideration other than cash (share swap) which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of M/s. Aventez Media & Technologies Limited ("AMTL");



079 46005570



info@naturalbiocon.com



Regd. Office :
A-1007, Sankalp Iconic Tower,
Opp. Vikram Nagar, Iscon Temple Cross Road,
S.G. Highway, Ahmedabad 380054, Gujarat, India

GST NO : 24AAACN6841KIZD

CIN : L24299GJ1992PLC018210

5. To approve offer, Issue, and allot Equity Shares of the company on a Preferential Basis to the shareholders of M/s. Trendytactics Marketing Private Limited ("TMPL") and for consideration other than cash (share swap) which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of M/s. Trendytactics Marketing Private Limited ("TMPL");
6. To take on records the valuation report, other reports, Compliance Certificate and Practicing Chartered Certificates for above mentioned preferential issue;
7. To approve the notice of EOGM for obtaining the shareholders approval on above stated matters;
8. To appoint Scrutinizer for Extra Ordinary General Meeting of the Company;
9. Any other matter with the permission of the Chair as the Board may think fit or which is incidental and ancillary to the business of the Company; and
10. any other business with the permission of the chair.

Kindly take the same on record.

For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati
Managing Director
DIN: 08281232