

PROSPECT

Date: 29/04/2024

To,

The Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip ID- PCL

Scrip Code-543814

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above mentioned subject, we are enclosing herewith the disclosure received under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Promoter Mr. Vimal Sureshbhai Mishra on behalf of Promoters and Members of Promoter Group of the Company.

This is for your information and records.

Thanking you,

For, Prospect Commodities Limited

Bhargavi Pandya
Company Secretary

Encl: A/a

PROSPECT COMMODITIES LIMITED

Office Address :
417, Sun Orbit, B/h. Rajpath Club Road,
Bodakdev, Ahmedabad – 380054

Factory Address :
Shed No. 8, Sadbhav Industrial Park,
Village Dhamatvan, Taluka Daskroi
Ahmedabad – 382433

CIN NO : U01400GJ2022PLC128482
FSSAI NO : 10020021005807
PAN NO : AAMCP5811D
GST NO : 24AAMCP5811D1ZM

Tel: 91 7948000696; Email id: info@prospectcommodities.com; website: www.prospectcommodities.com

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PROSPECT COMMODITIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Vimal Sureshbhai Mishra-Acquirer, Promoter 2. Priyanka Vimal Mishra-Acquirer, Promoter 3. Prakash Mishra-Acquirer, Promoter group 4. Kalpana Pawan Mishra-Person acting in concert, Promoter group 5. Kishoriben Mishra-Person acting in concert, promoter group 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	25,33,500	61.9362	61.9362
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	25,33,500	61.9362	61.9362

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	--	--	--
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	3,54,000	--	5.7697
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	3,54,000	--	5.7697
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	25,33,500	51.0734	41.2925
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3,54,000	--	5.7697
e) Total (a+b+c+d)	28,87,500	51.0734	47.0621
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,09,05,000/- divided into 40,90,500 Equity Shares of Rs.10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,96,05,000/- divided into 49,60,500 Equity Shares of Rs.10/- Each		

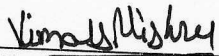
Total diluted share/voting capital of the TC after the said acquisition

Rs.6,13,55,000 divided into 61,35,500 Equity Shares of Rs.10/- Each

Note: On April 25, 2024, the Board of Directors of the Company has allotted 8,70,000 equity shares and 11,75,000 warrants on preferential issue basis.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vimal Sureshbhai Mishra

Signature of the Acquirer / seller / Authorised Signatory
(On behalf of Promoter and Promoter Group)

Place: Ahmedabad

Date: 27/04/2024
