

Annexure II

Format for disclosure of reasons for encumbrance

Name of listed company	DB (International) Stock Brokers Limited
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd. b) National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Shiv Narayan Daga HUF
Total promoter shareholding in the listed company	No. of shares – 12,75,000 % of total share capital – 3.64%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of Encumbrance: <u>25th May, 2023</u>)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		No. of shares: 12,75,000 % of total share capital: 3.64%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Pledge of Equity Shares in favour of DB (International) Stock Brokers Limited	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Depository Participant /Stock Broker	
	Names of all other entities in the agreement	Listed company and its group companies (if any)- NA – 1. 2. ... Other entities (if any) – NA 1. 2. ...	

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	
		3.	Whether the debt instrument is listed on stock exchanges? NA
		4.	Credit Rating of the debt instrument: NA
		5.	ISIN of the Instrument: NA
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)		Rs. 2,93,25,000/-
	Amount involved (against which shares have been encumbered) (B)		Rs. 2,93,25,000/-
	Ratio of A / B		1:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)		For Margin of Shares

Signature of Authorised Signatory:

Karta 
Shiv Narayan Daga HUF

Place: New Delhi
Date: 30/05/2023