



TERAI TEA COMPANY LIMITED

REGD. OFFICE : 10 GOVERNMENT PLACE (EAST), 1ST FLOOR, KOLKATA - 700 069, INDIA

Telephones : (91) (33) 460-13789, 460-39789, Fax : (91) (33) 2248 9182

E-mail : teraitea@gmail.com • Website : www.terraigroup.com

CIN : L51226WB1973PLC029009



Friday, February 11, 2022

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J Towers, Dalal Street, Fort,
Mumbai – 400001, Maharashtra, India
BSE Scrip Code: TERAI
BSE Scrip ID: 530533

To,
The Manager,
Listing Department,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Dalhousie,
Kolkata –700001,
West Bengal, India

Dear Sir/ Ma'am,

Subject: Floor Price in reference to the Delisting Offer of Terai Tea Company Limited

This is with reference to the captioned subject and in continuation to our intimation letters dated:

1. Tuesday, 18 January 2022, conveying of being in receipt of an initial public announcement dated Monday, 17 January 2022, and intimating with respect of the meeting of the Board of Directors of the Company;
2. Friday, 21 January 2022, conveying outcome of the meeting of the Board of Directors of the Company;
3. Monday, 24 January 2022, intimating with respect of the meeting of the Board of Directors of the Company;
4. Monday, 31 January 2022, intimating with respect to postponement of the meeting of the Board of Directors of the Company to Monday, 7 February, 2022;
5. Monday, 7 February 2022 postal ballot notice along with the explanatory statement seeking the approval of the members of the Company by way of a special resolution in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and other applicable law, through remote e-voting.

We would like to inform you that, we are in receipt of a Floor Price Intimation Letter dated Friday, 11 February, 2022, from the of the existing Promoters and members of the Promoter and Promoter Group (as defined under Regulations 2(1)(v) and 2(1)(w), respectively, of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, including subsequent amendments thereto (“SEBI Delisting Regulations”) read with Regulations 2(1)(oo) and 2(1)(pp), respectively of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018), including subsequent amendments thereto, (“Promoter Acquirers”), mentioning that, the Floor Price for the said Delisting Offer is determined at ₹73.22/- (Rupees Seventy-Three and Twenty-Two Paise Only) per Equity Share, as on the reference date of Monday, January 31, 2022, as the fair value for the said Delisting Offer, as certified by the Manager to the Offer.

Yours faithfully,

Terai Tea Company Limited
Certified true copy
For Terai Tea Company Ltd

Rajesh Singhania
Company Secretary
Company Secretary and Compliance Officer

CORPORATE OFFICE : 'AGARWALA HOUSE' SEVOKE ROAD, SECOND MILESTONE, SILIGURI-734 001, WEST BENGAL, INDIA

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A TERAI TEA GROUP ENTERPRISE