

November 23, 2022

To,
BSE Limited
Dept. DSC_CRD
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

BSE Scrip Code: **506222**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra ('E')
Mumbai 400 051
NSE Symbol: **INEOSSTYRO**

Sub.: Receipt of disclosure pursuant to Regulation 29(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure as received today i.e. November 23, 2022, from M/s. Catalyst Trusteeship Limited, for pledge of 11,031,158 (One Crore Ten Lakh Thirty One Thousand One Hundred Fifty Eight only) equity shares amounting to 62.73% of the equity share capital of the Company, in its favour, wherein M/s. Catalyst Trusteeship Limited is acting as Security Trustee on behalf of lenders.

You are requested to kindly take the same on your records.

Thank you,

For **INEOS Styrolution India Limited**

ABHIJAAT
AKHILESH
SINHA
Digitally signed by
ABHIJAAT AKHILESH
SINHA
Date: 2022.11.23
18:54:44 +05'30'

Abhijaat Sinha
Company Secretary

Encl.: As above.

CTL/22-23/MUM/5176

November 23, 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	INEOS Styrolution India Limited
Pledgor Name 1	Shiva Performance Materials Private Limited

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of INEOS Styrolution India Limited

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “INEOS Styrolution India Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Security Trustee for the benefit of Lenders.

For Catalyst Trusteeship Ltd




Authorised Signatory

Name: Prerana Ghosh

Place: Mumbai

Date: November 23, 2022

Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	INEOS Styrolution India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of INEOS Styrolution India Limited with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Lenders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,10,31,158	62.73	-
e) Total (a+b+c+d)	1,10,31,158	62.73	-



<p><u>After the acquisition, holding of acquirer along with PACs of:</u></p> <p>a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	1,10,31,158	62.73	-
e) Total (a+b+c+d)	1,10,31,158	62.73	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares as security for the loan availed by the Pledgor.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	21-11-2022		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	1,75,85,625		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,75,85,625		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For Catalyst Trusteeship Limited

Authorized Signatory

Name: Prerana Ghosh

Place: Mumbai

Date: November 23, 2022

