

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>LKP Securities Limited</b>			
2.	Name of the acquirer(s)	<b>M/s L K Panday</b>			
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer of 65,21,725 equity shares of LKP Securities Limited amongst Promoters of LKP Securities Limited.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The acquirer is exempted under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.	Yes  Yes – filed within the timeline  March 6, 2025			
7.	Details of the acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	LKP Finance Ltd	Yes	
	b.	Date of acquisition	March 13, 2025	Yes	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	65,21,725 Equity shares of LKP Securities Limited	Yes	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	7.96%	Yes	
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 20.50/- per share		
8.	Shareholding details	Pre-transaction		Post-transaction	
		No. of shares /voting rights held	% w.r.t total share capital of TC	No. of shares /voting rights held	% w.r.t total share capital of TC
	a	Each Acquirer(s) / Transferee (*)			
		M/s L K Panday	1,31,67,854	16.07	1,96,89,579
	b	Each Seller / Transferor			
		LKP Finance Limited	65,21,725	7.96	0

For L K Panday

**Mahendra V Doshi**

**Partner**

**Place: Mumbai**

**Date 13<sup>th</sup> March, 2025**

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.