

Shares and Bonds Department  
Head Office

Ref. No. HO/SD/67

Date: 21.05.2019

The Vice President  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra- Kurla Complex  
Bandra East, Mumbai-400 051

The Vice President  
BSE Ltd.  
P.J. Towers, Dalal Street  
Mumbai-400001

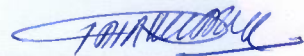
Dear Sir/Madam,

**Subject: Submission of Annual Secretarial Compliance Report for FY 2018-19 pursuant to SEBI circular CIR/CFD/CMD1/27/2019 dated February 08, 2019**

Pursuant to SEBI circular CIR/CFD/CMD1/27/2019 dated February 08, 2019, we are attaching the Annual Secretarial Compliance Report for FY 2018-19 of our Bank issued by M/s H.M. Choraria & Co., Practising Company Secretaries.

This is for your kind perusal and record please.

Yours faithfully,

  
(Dina Nath Kumar)  
Company Secretary  
and Compliance Officer

**Encl** : As stated

**SECRETARIAL COMPLIANCE REPORT**  
**OF**  
**ALLAHABAD BANK FOR THE YEAR ENDED ON 31<sup>ST</sup> MARCH 2019**

I, Hanuman Mal Choraria, (Proprietor) of M/s H. M. Choraria & Co., Practising Company Secretaries, have examined:

- (a) all the documents and records made available to us and explanation provided by Allahabad Bank ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification

for the year ended on 31<sup>st</sup> March 2019 ("Review Period") in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;





- (i) Securities and Exchange Board of India (Registrar to an Issue and Share Transfer Agents) Regulations, 1993
- (j) The Banking Companies (Acquisition and transfer of undertakings) Act, 1970
- (k) The Banking Regulation Act, 1949.
- (l) Allahabad Bank (Shares and Meetings Regulation, 1999.
- (m) Nationalized Bank ( Management & Miscellaneous Provision) Scheme, 1970

and circulars/ guidelines issued thereunder;

and based on the above examination, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
	Nil	N.A.	NA

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars*) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
	None	NA	N.A.	NA

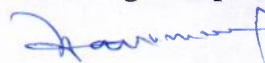


- (d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
NOT APLICABLE				

Place: Kolkata  
Date: 09.05.2019

For M/s H.M. Choraria & Co.  
Practicing Company Secretary



(Hanuman Mal Choraria)  
(Proprietor)  
FCS No.: 2398  
C P No.: 1499

