

November 27, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: ESSENTIA

Scrip Code: 535958

Sub: Outcome of Board Meeting held on November 27, 2023

Dear Sir/ Ma'am,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, November 27, 2023 at the Registered Office of the Company, *inter-alia* considered and approved:

1. Bonus Issue

Ratio: 1 (One) : 1 (One)

Issuance of Bonus issue of equity shares in the ratio of **1:1** i.e. 01 (One) equity share of Rs. 1/- each for every 1 (One) equity shares of Rs. 1/- each held by the eligible shareholders of the Company as on record date, subject to shareholders and other statutory approvals.

Record Date to determine the eligible shareholders shall be decided and will be intimated to exchange separately;

2. Fund Raising

to accelerate the growth further, issuance and allotment of securities to raise funds for an aggregate amount of up to **Rs. 100 Crore** (Rupees One Hundred Crore), by way of a Preferential Allotment, QIP's, ADR, GDR, FCCB or any other method or combination thereof including series of Right Issue(s), each tranche not exceeding Rs. 50 Crore (Rs. Fifty Crores Only), on such terms (to be decided by the Board or a duly constituted committee of the Board at a later date) as are in accordance with applicable law, including Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable regulations, guidelines etc. as amended up to date;

**3. Increase in Authorised Share Capital
and consequent alteration in Capital Clause**

Increase in the Authorised Share Capital of the Company to **Rs. 125.00 Crore** [124,95,00,000 (One Hundred Twenty-Four Crores and Ninety-Five Lakh) Equity

Shares of Re. 1/- (Rupee One Only) each and 5,00,000 (Five Lakh) preference shares of Re. 1/- (Rupee One) each)] from the existing Authorised Capital of **Rs. 60.00 Crore** divided into [59,95,00,000 (Fifty-Nine Crores and Ninety-Five Lakh) Equity Shares of Re. 1/- (Rupee One Only) each and 5,00,000 (Five Lakh) preference shares of Re. 1/- (Rupee One) each)]; and

consequent alteration in Clause V of the Memorandum of Association relating to share capital of the Company subject to obtaining the approval of the shareholders of the Company;

4. Appointment of CFO

Appointment of Mr. Pankaj Sardana as Chief Financial Officer (CFO) of the company with immediate effect i.e. November 27, 2023.

5. Members Approval

To seek members' approval through the process of postal ballot for the above-said today's board decision and approved the notice of Postal Ballot, appointment of scrutinizer and other incidental activities.

Copy of Postal Ballot Notice and other information shall be filed separately.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9,2015 is enclosed.

The Board meeting commenced at 10:00 A.M. and concluded at 10:50 A.M.

We request you to kindly take the above information on record and oblige.

**Thanking you,
Yours Faithfully,**

for Integra Essentia Limited

Vishesh Gupta
Managing Director
DIN:00255689

Details with respect to Regulation 30 read with Schedule III of the Listing Regulations, SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Bonus Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	45,70,33,003 Equity Shares of Rs. 1/- each fully paid-up.
4	Whether bonus is out of free reserves created out of profits or share premium	Bonus shares will be issued out of the free reserves & Securities premium reserve of the Company available as at September 30, 2023.
5	Bonus ration	1:1 (One Bonus Equity Shares of Rs. 1/- each for every One existing Equity Shares of Rs. 1/- each)
6	Details of share capital -pre and post bonus issue	<u>Pre-issue paid-up capital</u> Rs. 45,70,33,003 /- divided into 45,70,33,003 Equity Shares of Rs. 1/- each <u>Post-issue paid-up capital</u> Rs. 91,40,66,006/- divided into 91,40,66,006 Equity Shares of Rs. 1/- each
7	Free reserves and /or share premium required for implementing the bonus issue	Free Reserve of Rs 45,70,33,003 /- is required for implementing the Bonus Issue.
8	Free reserves and /or share premium available for capitalization and date as on which such balance is available	As on September 30, 2023 Rs. 6559.01 Lacs of Funds available.
9	Whether aforesaid figures are Audited	No
10	Estimated date by which such bonus shares would be credited/dispatched	Within 2 Months from the date of the Board meeting wherein the decision of bonus shares issue was taken subject to the approval of the shareholders.

Appointment of Mr. Pankaj Sardana as Chief Financial Officer

S.No.	Particulars	Details
1	Name & DIN	Mr. Pankaj Sardana
2	Date of Appointment	Appointed w.e.f. November 27, 2023 as Chief Financial Officer (CFO) of the company.
3	Reasons for change:	Appointment of Mr. Pankaj Sardana as Chief Financial Officer (CFO) of the company.
4	Brief Profile	Mr. Pankaj Sardana is a qualified Chartered Accountant with 3 years of experience in the field of finance and taxation. He is an associate member of Institute of Chartered Accountant of India.
5	Disclosure of relationship between directors (in case of appointment of a director)	He is not related to any of the Directors on the Board.
6	Name of the listed entities in which director holds directorship including the category of directorship and membership of the committee, if any	Not Applicable
7	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19	Mr. Pankaj Sardana is not debarred from holding the office of CFO by virtue of any SEBI order or any other such authority.