

February 5, 2021

To,  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Maharashtra, India  
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**Sub: Revised Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Unit: ZEE MEDIA CORPORATION LIMITED**  
**ISIN: INE966H01019 Symbol: ZEEMEDIA**

Dear Sir/ Madam,

We had on November 19, 2020 filed disclosure under Regulation 29(1) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Disclosure**”) regarding the, acquisition through Off Market transfer from security trustee & appropriation against Loan Outstanding Amounts, 1,29,10,000 (in words One crore Twenty Nine lakhs and Ten thousand ) equity shares of Zee Media Corporation Limited, constituting 2.74% of the paid-up share capital of ZEE Media Corporation Limited, completed on November 18, 2020.

Now BSE Limited vide its mail dated February 03, 2021 has requested us to further clarify the Disclosure by way of incorporating the details of acquisition of shares of Zee Media Corporation Limited by Persons Acting in Concert (“**PAC**”) in the Disclosure of L&T Infrastructure Finance Company Limited itself.

Accordingly, the revised disclosure incorporating the details of acquisition of shares of Zee Media Corporation Limited by PAC under Regulation 29(1) of SAST Regulations is enclosed for your records.

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For L&T Infrastructure Finance Company Limited.**



**Ms. Vinda Wagh**  
**Authorized Signatory**

**L&T Infrastructure Finance Co Ltd**

**Registered Office**

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**Revised Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

Name of the Target Company (TC)	ZEE LEARN LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	L&T Finance Limited (“Acquirer”) L&T Infrastructure Finance Company Limited (“PAC”)		
Whether the Acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<i>Details of the acquisition as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-

<b>Details of acquisition</b>	-	-	-
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares <del>encumbered</del> /invoked/ <del>released</del> by the Acquirer	L&T Finance Limited (Acquirer) invoked- 96,02,667 equity shares	L&T Finance Limited (Acquirer) invoked - 2.94%	L&T Finance Limited (Acquirer) invoked- 2.94%
	L&T Infrastructure Finance Company Limited (PAC) has also acquired - 1,25,60,000 equity shares	L&T Infrastructure Finance Company Limited (PAC) has also acquired - 3.85%	L&T Infrastructure Finance Company Limited (PAC) has also acquired - 3.85%
e) Total (a+b+c+/-d)	Total 22,162,667 equity shares	Total -6.80 %	Total - 6.80 %
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	22,162,667 equity shares (considering 96,02,667 equity shares invoked by L&T Finance Limited & 1,25,60,000 equity shares acquired by L&T Infrastructure Finance Company Limited)	6.80 % (Considering 2.94% equity shares held by L&T Finance Limited & 3.85% equity shares held by L&T Infrastructure Finance Company Limited)	6.80 % (Considering 2.94% equity shares held by L&T Finance Limited & 3.85% equity shares held by L&T Infrastructure Finance Company Limited)
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/			

lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	22,162,667 equity shares (considering 96,02,667 equity shares invoked by L&T Finance Limited & 1,25,60,000 equity shares acquired by L&T Infrastructure Finance Company Limited)	6.80 % (Considering 2.94% equity shares held by L&T Finance Limited & 3.85% equity shares held by L&T Infrastructure Finance Company Limited)	6.80 % (Considering 2.94% equity shares held by L&T Finance Limited & 3.85% equity shares held by L&T Infrastructure Finance Company Limited)
Mode of acquisition/ <del>sale</del> (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Invocation of pledge & appropriation against Loan Outstanding Amounts		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity shares		
Date of acquisition of/ <del>date of receipt</del> of <del>intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC</del>	18-Nvoember-2020		
Equity share capital / total voting capital of the TC before the said acquisition	32,60,92,725 equity shares having a face value of INR 1 each (As per shareholding pattern for quarter ended Sept 2020)		
Equity share capital/ total voting capital of the TC after the said acquisition	32,60,92,725 equity shares having a face value of INR 1 each (As per shareholding pattern for quarter ended Sept 2020)		
Total diluted share/voting capital of the TC after the said acquisition	32,60,92,725 equity shares having a face value of INR 1 each (As per shareholding pattern for quarter ended Sept 2020)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Similar form is being filed for L&T Infrastructure Finance Company Ltd being a PAC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Signature of the Authorised Signatory**

**For L&T Finance Limited**

A handwritten signature in black ink, appearing to read 'Vinda Wagh', is written over a light blue horizontal line. The signature is stylized and cursive.

Name: Vinda Wagh

Designation: Authorised Signatory

Place: Mumbai

Date: February 5, 2021