



To,  
**Listing Department**  
**BSE Limited**  
Phiroze Jeejebhoy Tower,  
Dalal Street, Fort,  
Mumbai- 400001


Dear Sir/Madam,

**CERTIFICATE UNDER REGULATION 40(9) OF THE**  
**SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**  
**FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **SHIRPUR GOLD REFINERY LIMITED** maintained by **Link Intime India Pvt. Ltd. (RTA)** pertaining to transfer of equity shares of the Company for the period from **April 1, 2018 to September 30, 2018** for the purpose of issuing a Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the RTA and the Company, I hereby certify the following during half year ended on **September 30, 2018**:

- A) There has been no transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies of shares during the period from **April 1, 2018 to September 30, 2018**.
- B) Any Other Information: Not Applicable.

For KNK & Co. LLP  
Company Secretaries  
FRN: L2017MH002800

  
Jyoti N. Kholia  
Partner



Place: Mumbai  
Date: October 15, 2018

Mem. No.: F9803  
CP Number: 12224