

**Annexure II**

**Format for disclosure of reasons for encumbrance**

|   |  |
|---|--|
| Name of listed company  | DB (International) Stock Brokers Limited                     |
| Name of the recognised stock exchanges where the shares of the company are listed | a) BSE Ltd.<br>b) National Stock Exchange of India Limited   |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Daga Commodities Private Limited                             |
| Total promoter shareholding in the listed company                                 | No. of shares – 6,50,639<br>% of total share capital - 1.86% |
| Encumbered shares as a % of promoter shareholding                                 | 100%   |
| Whether encumbered share is 50% or more of promoters shareholding                 | Yes  |
| Whether encumbered share is 20% or more of total share capital                    | No   |

**Details of all the existing events/ agreements pertaining to encumbrance**

|  |  | Encumbrance 1<br>(Date of creation of Encumbrance: <u>10<sup>th</sup> April, 2023</u> )   | Encumbrance 2<br>(Add columns for each event/ agreement) |
|--|--|---|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) |  | Pledge  |  |
| No. and % of shares encumbered   |  | No. of shares: 6,50,639<br>% of total share capital: 1.86%  |  |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X)   | Pledge of Equity Shares in favour of DB (International) Stock Brokers Limited   |  |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | No<br>Depository Participant /Stock Broker  |  |
|  | Names of all other entities in the agreement   | Listed company and its group companies (if any)-<br>NA<br>– 1.<br>2. ...<br><br>Other entities (if any) –<br>NA<br>1.<br>2. ... |  |

For Daga Commodities Pvt. Ltd.



Authorised Signatory

|                              |  |   |  |
|------------------------------|--|---|--|
|                              | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating   | NO  |  |
|                              |  | 3. Whether the debt instrument is listed on stock exchanges? NA |  |
|                              |  | 4. Credit Rating of the debt instrument: NA                     |  |
|                              |  | 5. ISIN of the Instrument: NA                                   |  |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A)   | 15094824.80   |  |
|                              | Amount involved (against which shares have been encumbered) (B)  | 15094824.80   |  |
|                              | Ratio of A / B   | 1:1   |  |
| End use of money             | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br><br>(b) For the benefit of listed company<br><br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br><br>(a) Any other reason (please specify) | For Margin of Shares  |  |

Signature of Authorised Signatory:

For Daga Commodities Pvt. Ltd.



Shiv Narayan Daga

Daga Commodities Private Limited Signatory

Place: New Delhi

Date: 18/04/2023