

SAKUMA
EXPORTS LIMITED

SA - KU - MA

EXPORTERS & IMPORTERS

(A GOVERNMENT OF INDIA RECOGNISED STAR TRADING HOUSE)

(AN ISO 9001:2008 CERTIFIED COMPANY)

(CIN : L51909MH2005PLC155765)

301-A, Aarus Chambers, S. S. Amrutwar Lane,
Near Mahindra Tower, Worli, Mumbai - 400 013.

Phone : 2499 9021 / 2499 9022

Fax : 91-22-2499 9024 / 27

Website : www.sakumaexportsltd.com

Email : info@sakumaexportsltd.com

Date: 8th April, 2024

To,
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: SAKUMA

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 532713

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Board of Sakuma Exports Limited (the “Company”)

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“Board”) dated 21st June, 2022, where the issue of fully paid-up equity shares of the Company of face value of ₹1 each (“Equity Shares”) was approved by way of a rights issue, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our prior intimation dated April 01, 2024.

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today, i.e. Monday, April 08, 2024 have, inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹1/- each (“RightsEquity Shares”)
2.	Type of issuance	Rights Issue of fully paid-up Equity Shares



3.	Total number of securities proposed to be issued	Up to 7,89,84,298 fully paid-up Equity Shares of face value of ₹1/- each.
4.	Issue Price	₹25.30/- per Rights Equity Share (including premium of ₹24.30/- per Rights Equity Share) per Equity Shares of Face Value of ₹1/- each.
5.	Terms of Payment	The full amount of the Issue Price being ₹25.30/- will be payable on application.
6.	Record date	Monday, 15 th April, 2024, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (" Eligible Equity Shareholders ")
7.	Rights Entitlement ISIN	INE190H20016
8.	Rights Entitlement Ratio	33 Rights Equity Shares of ₹1/- each for every 98 Equity Shares of ₹1/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.
9.	Outstanding Equity Shares prior to the Rights Issue	23,45,59,430 Equity Shares of ₹1/- each
10.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	31,35,43,728* Equity Shares of ₹1/- each <i>*Assuming full subscription</i>
11.	Issue Open Date	25 th April, 2024
12.	Issue Close Date	13 th May, 2024
13.	Last date for on market renunciation of right entitlement	07 th May, 2024

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with Securities and Exchange Board of India ("SEBI").



SAKUMA EXPORTS LTD.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations. The meeting was commenced at 11:36 AM and concluded at 01:45 PM

You are requested to kindly take the above on record.

**Thanking You
Sincerely Yours
For Sakuma Exports Limited**

(Khyati Jobanputra)
Company Secretary and Compliance Officer