



SAMEER KISHORE BHATNAGAR

COMPANY SECRETARY

Dated: 23.10.2018

**To
The Board of Directors
M/s Rathi Steel and Power Ltd.
Chauhan Market Madanpur Khadar,
Near Local Shopping Complex
Sarita Vihar, New Delhi – 110076**

We have examined all relevant books and records of M/s Rathi Steel and Power Ltd. (Company) having their registered office at Chauhan Market Madanpur Khadar, Near Local Shopping Complex Sarita Vihar, New Delhi – 110076 produced before us by their Registrar and Share Transfer Agent M/s Mas Services Limited having their office at T-34, IInd Floor, Okhla Industrial Area, Phase II, New Delhi – 110020 for the purpose of issuing a certificate under Regulation 40 of SEBI (Listing Obligation and Disclosure Requirements) 2015 and based on such information and explanations furnished to us by the Company which to the best of our knowledge and belief we hereby certify that the company has in relation to the half year period ended September 30, 2018 delivered certificates within the period stipulated under the Listing Agreement from the date of lodgment for transfer/transmission.

The Company has not received any securities for sub-division, consolidation, renewal exchange or endorsement of calls/allotment monies as the case may be during the said period.

The Company's shares are listed at Bombay Stock Exchange.



**Sameer Kishore Bhatnagar
Practicing Company Secretary
M. No. 30997
CoP No. 13115**