

Reliance Capital Limited Reliance Centre, 6th Floor, North Wing Off Western Express Highway Santacruz (East), Mumbai - 400 055.

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October 4, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

Dear Sir(s),

Sub.: Clarification

With reference to your e-mail dated September 30, 2019, we draw your kind attention to the disclosure dated April 27, 2019 already made by Company's subsidiary Reliance Home Finance Limited, which is self- explanatory. Kindly also refer to the disclosure made by the Company in the financial statements submitted to Stock Exchanges regarding signing of Inter Creditor Agreements by our subsidiaries Reliance Home Finance Limited and Reliance Commercial Finance Limited.

We hope that the above clarifies the matter.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer