



CIN : L99999MH1951PLC008485
Regd. Office : A-1501, Thane One, DIL Complex, Ghodbunder Road, Majiwade, Thane (West) 400 610, Maharashtra, India
Tel : +91-22-67980888, • Fax : +91-22-67980899, • Email : contact@dil.net, • Website : www.dil.net

October 11, 2019

Listing Department

BSE Limited

Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 506414

ISIN: INE225B01021

Subject: Intimation about the Allotment of 637,537 equity shares (New Securities) of the face value of INR.5/- (Rupees Five only) each, fully paid-up to the members of Fermenta Biotech Limited, as on the Record Date pursuant to the Scheme of Amalgamation of Fermenta Biotech Limited (the "Transferor Company") with DIL Limited (the "Transferee Company"/ the "Company") and their respective Shareholders, under Sections 230 to 232 of the Companies Act, 2013 (the "Scheme").

Dear Sir / Madam,

This is further to our communication dated September 26, 2019 regarding the Scheme of Amalgamation of Fermenta Biotech Limited (the "Transferor Company") with DIL Limited (the "Transferee Company" / the "Company") and their respective Shareholders, under Sections 230 to 232 of the Companies Act, 2013, sanctioned by the Hon'ble National Company Law Tribunal Bench at Mumbai ("Tribunal") without any modification vide its order dated September 19, 2019 ("Order") and intimation of Record Date of October 10, 2019.

Accordingly, the Committee of Board of Directors of the Company have issued and allotted 637,537 equity shares (New Securities) of the face value of Rs. 5/- (Rupees Five only) each, fully paid-up, to the members of Fermenta Biotech Limited, as on the Record Date of October 10, 2019, as per the exchange ratio in terms of the Scheme.

Consequent to the said allotment of New Securities, the paid-up share capital of the Company has increased

From: 91,72,792 equity shares of Rs. 5/- each, amounting to Rs. 4,58,63,960

To: 98,10,329 equity shares of Rs. 5/- each amounting to Rs. 4,90,51,645

An application will be made for listing and trading approval of BSE Limited for the above New Securities in due course.

Kindly treat this as compliance under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.



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A copy of this intimation is also being made available on the Company's website at www.dil.net

You are requested to take the above information on records.

The Committee meeting commenced at 12.00 noon and ended at 1.30 pm.

Yours faithfully,

For **DIL Limited**

Srikant Sharma

Company Secretary & Vice President (Legal)

Membership No. FCS3617

Date: October 11, 2019

Place: Thane.