



Date : 05/06/2024

To
Listing Department
Bombay Stock Exchange
Floor 1, Phiroze Jeejeeboy Towers
Dalal Street
Mumbai-400 001

SUB: DISCLOSURE UNDER REGULATION 30 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LODR) FOR ONE-TIME SETTLEMENT WITH BANK

Dear Sir/Madam,

Further to our letter dated November 24, 2023, regarding the captioned matter and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) 2015, this is to inform you that the financial liabilities of the Company towards its lender, Indian Bank have been settled vide One Time Settlement (OTS). The Bank has issued a No Dues Certificate vide **letter Ref No. SMAND/2024-25/125 dated June 01, 2024.**

As required under Regulation 30 read with Schedule III of SEBI LODR Regulations 2015, the required information is as under:

1.	Reason for opting for OTS	Settlement of dues and disputes for defaulted debts due to financial constraints faced by the Company.
2.	Brief summary of the OTS	The Company has made payment of the settled amount as per the terms of sanction contained in letter Ref No. SAM/ND/SEA TV OTS/2023-24/1898 regarding the settlement and release of security assets and guarantees on payment of the settled amount and Indian Bank has issued a No dues certificate vide letter Ref No. SMAND/2024-25 dated June 01, 2024.

This is for your information and records.

Thanking you

Yours faithfully,

For SEA TV NETWORK LIMITED

KARISHMA JAIN
(Company Secretary & Compliance officer)