

Hangar No. C-He/Hf, Airports Authority of India, Çivil Aerodrome, Juhu, Mumbai - 400 056. INDIA Tel. :+91-22-6140 9200 / 201 Fax :+91-22-6140 9253 Email: globalhelicorp@gvhl.net www.globalhelicorp.com Corporate Identification No. (CIN): L62200DL1998PLC093225

## Ref: -GVHL/BSE/0319/2019-20

Date: - 24th May, 2019

To,

The Assistant General Manager, Listing Department, Bombay Stock Exchange Limited, 1<sup>st</sup> Floor, Rotunda Building, Dalal Street, Mumbai - 400 001

Kind Attention: - The Assistant General Manager,

Designated Fax No. 22723121/1278/ 3354 22722037/39/41/61

Dear Sir/Madam,

Sub: - Confirmation regarding not falling under Large Corporate criteria with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018 and BSE circular dated April 11, 2019

Dear Sir/Madam,

Pursuant to SEBI Circular-No.:- SEBI /HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entity and BSE Circular No. LIST/COMP/05/2019-20 dated April 112019, we would like to confirm that the Company does not fulfill the criteria specified in Para 2.2 of the above mentioned SEBI circular and hence does not fall in the category of large Corporate and cannot be considered as Large Corporate as defined under the said circular.

Please take the same on your record.

Thanking You,

Yours Faithfully,

For Global Vectra Helicorp Limited

Raakesh Soni Company Secretary





Format of Initial Disclosure to be made by an entity identified as Large Corporate.

Şr. No.	Particulars	Details
1	Name of Company	Global Vectra Helicorp Ltd.
2	CIN	L62200DL1998PLC093225
3	Outstanding borrowing of company as on 31 <sup>st</sup> March/31 <sup>st</sup> December, as applicable (in Rs. cr.)	5.71 Crores as on 31 <sup>st</sup> March, 2018
4	Highest Credit Rating during the previous FY	- Fund Base - BWR BBB - Non Fund Base - BWR A3 +
<b>4</b> a	Name of the Credit Rating Agency issuing the Credit Rating mentioned in (4)	Brickwork Rating India Pvt. Ltd.
5	Name of Stock Exchange # in which the fine shall be paid, in case of shortfall in the required borrowing under the frame work	BSE Limited

We confirm that we are Large Corporate as per the applicability criterial given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.- No.

Mr. Raakesh Soni Company Secretary Email Id: - raakesh@gvhl.net Tel No.: - 02261409223

Mr. Ashvin Bhatt Chief Financial Officer Email Id – ashvin@gvhl.net Tel No.: -022-61409254

Date: - 24/05/2019

Note: In terms para of 3.2(ii) of the circulars, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.