



SEC / JSWEL
20th March, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051
Scrip Code: 533148	Scrip Code: JSWENERGY- EQ

Subject: Allotment of Non-Convertible Debentures

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Madam / Sir,

Pursuant to Regulation 30 of the Listing Regulations and further to our disclosure dated 28th January, 2025, regarding the approval of the Board of Directors of the Company for raising of funds up to Rs. 3,000 crores through, inter-alia, the issuance of rated and listed Non-Convertible Debentures (NCDs) on a private placement basis and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the NCDs, this is to inform you that the Finance Committee, at its meeting held on 20th March, 2025, has approved the allotment of 80,000 unsecured, rated, listed, taxable, redeemable NCDs bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 800 Crores (Rupees Eight Hundred Crores only) in two tranches.

The details of the allotment are as follows:

Particulars	Terms
Type of Securities	80,000 unsecured, rated, listed, taxable, redeemable, non-convertible debentures bearing a face value of Rs. 1,00,000 each
Type of Issuance	Private placement
Issue Size	Tranche 1 - Rs. 400 Crores (including Green Shoe option of Rs. 100 Crores) Tranche 2 - Rs. 400 Crores Total issue - Rs. 800 Crores



Particulars	Terms												
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited												
Tenure of the instrument	Tranche 1 – 3 years Tranche 2 – 5 years												
Date of allotment	20 th March, 2025												
Date of maturity	Tranche 1 – 20 th March, 2028 Tranche 2 – 20 th March, 2030												
Coupon / Interest Rate	Tranche 1 – 8.75% Tranche 2 – 8.80%												
Schedule of payment of coupon / interest	<table border="1"><thead><tr><th>Tranche 1</th><th>Tranche 2</th></tr></thead><tbody><tr><td>20th March, 2026</td><td>20th March, 2026</td></tr><tr><td>22nd March, 2027</td><td>22nd March, 2027</td></tr><tr><td>20th March, 2028</td><td>20th March, 2028</td></tr><tr><td></td><td>20th March, 2029</td></tr><tr><td></td><td>20th March, 2030</td></tr></tbody></table>	Tranche 1	Tranche 2	20 th March, 2026	20 th March, 2026	22 nd March, 2027	22 nd March, 2027	20 th March, 2028	20 th March, 2028		20 th March, 2029		20 th March, 2030
Tranche 1	Tranche 2												
20 th March, 2026	20 th March, 2026												
22 nd March, 2027	22 nd March, 2027												
20 th March, 2028	20 th March, 2028												
	20 th March, 2029												
	20 th March, 2030												
Schedule of payment of principal	Redemption date – Tranche 1 – 20 th March, 2028 Tranche 2 – 20 th March, 2030												
Charge / security, if any, created over the asset	None, as the non-convertible debentures are unsecured												
Special right / interest / privileges attached to the instrument and changes thereof	Nil												
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA												
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA												



JSW Energy Limited

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Bandra (East), Mumbai - 400 051

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Phone: 022 – 4286 1000
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Website: www.jsw.in

Particulars	Terms
Details of redemption of debentures	At par

Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary



Part of O. P. Jindal Group