

**Revised Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A-Details of the Acquisition**

Name of the Target Company (TC)	Meghna Infracon Infrastructure Limited (Formerly known as Naysaa Securities Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Meghna Vikram Lodha, Ishaan Lodha, Naysaa Lodha (Minor)		
Whether the acquirer belongs to Promoter/Promoter group	All the acquirers belong to Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	a) 2,19,250	a) 2.03%	a) 2.03%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	b) NA	b) NA	b) NA
c) Voting rights (VR) otherwise than by equity shares	c) NA	c) NA	c) NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) NA	d) NA	d) NA
e) Total (a+b+c+d)	e) 2,19,250	e) 2.03%	e) 2.03%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	a) 14,87,500	a) 13.69%	a) 13.69%
b) VRs acquired otherwise than by equity shares	b) NA	b) NA	b) NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) NA	c) NA	c) NA
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	d) NA	d) NA	d) NA
e) Total (a+b+c+/-d)	e) 14,87,500	e) 13.69%	e) 13.69%

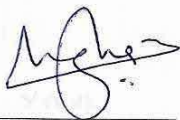
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  e) Total (a+b+c+d)</p>	<p>a) 17,06,750  b) NA  c)NA    d) NA  e) 17,06,750</p>	<p>a) 15.71%  b) NA  c)NA    d) NA  e) 15.71%</p>	<p>a) 15.71%  b) NA  c)NA    d) NA  e) 15.71%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/ inter-se transfer/ encumbrance, etc.)</p>	<p>Inter-se transfer</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Fully paid up Equity Shares</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>25/06/2024</p>		
<p>Equity share capital/ total voting capital of the TC before the said acquisition</p>	<p>1,08,61,875 Equity shares having face value of Rs. 10/- each amounting to Rs. 10,86,18,750/-</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>1,08,61,875 Equity shares having face value of Rs. 10/- amounting to Rs. 10,86,18,750/-</p>		
<p>Total diluted share/ voting capital of the TC after the said acquisition</p>	<p>1,08,61,875 Equity shares having face value of Rs. 10/- amounting to Rs. 10,86,18,750/-</p>		

**Part-B\*\*\***

**Name of the Target Company: Meghna Infracon Infrastructure Limited**

Signature of the acquirer / Authorised Signatory:

**Acquirer 1**



**Meghna Vikram Lodha**

**Date:**

**Place: Mumbai**

**Acquirer 2**



**Ishaan Lodha**

**Date:**

**Place: Mumbai**

**Acquirer 3**



**Meghna Vikram Lodha  
For Naysaa Lodha (Minor)**

**Date:**

**Place: Mumbai**

**Note:**

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(\*\*)Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants in to equity shares of the TC.

(\*\*\*)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Date: 12<sup>th</sup> September, 2024**

To,  
**Bombay Stock Exchange Ltd.,**  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort, Mumbai - 400001

**Scrip Code: 538668**

**Sub: Submission of revised disclosure under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 by Acquirer and PACs**

**Ref : Discrepancy in disclosure under Regulation 29 (1) of SEBI (SAST) Regulations, 2011. Target Company - Meghna Infracon Infrastructure Ltd 538668**

Dear Sir/Ma'am,

With reference to the discrepancy raised on 22/08/2024, the following are the revisions made in the revised disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 are as follows:

1. In 'After the acquisition, holding of acquirer along with PACs' – Number of shares mentioned in point a) and point e) are corrected.
2. In 'Equity share capital/ total voting capital of the TC before the said acquisition' – mentioned in terms of shares as well as in rupees.
3. In 'Equity share capital/ total voting capital of the TC after the said acquisition' – mentioned in terms of shares as well as in rupees.
4. In 'Total diluted share/ voting capital of the TC after the said acquisition' – mentioned in terms of shares as well as in rupees.

Kindly consider the same.

Thanking You,  
Yours Truly,

**Acquirer 1**



**Meghna Vikram Lodha**  
**(Promoter Group)**

**Acquirer 2**



**Ishaan Lodha**  
**(Promoter Group)**

**Acquirer 3**



**Meghna Vikram Lodha**  
**For Naysaa Lodha (Minor)**  
**(Promoter Group)**

**Place: Mumbai**