

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.NoCIL:XI(D):4157/4156:2024:

Dated:23.09.2024

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India
Limited, Exchange Plaza, Bandra
Kurla Complex, Bandra (E), Mumbai
– 400 051.

Ref: ISIN – INE522F01014

Sub.: Joint Venture Agreement(JVA) between Coal India Limited and Rajasthan Rajya Vidyut Utpadan Nigam Limited (RRVUNL) for setting up of 2x800 MW Brownfield Thermal Power Project in RRUVNL's Existing Kalisindh Thermal Power Station and/or undertaking any Other Thermal Power Business related projects including Renewable Generation Obligations.

Dear Sir / Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Part A of Schedule III of Listing Regulations, kindly note that the Company has signed a Joint Venture Agreement (JVA) with RRVUNL on date. The details of the JVA as required under Regulations 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure.**

Yours faithfully,


(बी पी दुबे/B. P Dubey)
Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर

Encl: As above

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Annexure

Sr. No	Particulars	Details
a	Name(s) of parties with whom the agreement is entered	Coal India Limited (CIL) and Rajasthan Rajya Vidyut Utpadan Nigam Limited (RRVUNL)
b	Purpose of entering into the agreement	Setting up of 2x800 MW Brownfield Thermal Power Project in RRVUNL's Existing Kalisindh Thermal Power Station and/or undertaking any Other Thermal Power Business related projects including Renewable Generation Obligations.
c	Shareholding, if any, in the entity with whom the agreement is executed	CIL: RRVUNL - 74%: 26%
d	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<ol style="list-style-type: none"> 1. The Joint Venture Company shall be incorporated as a "Private Limited" Company. 2. Initial paid-up share capital of JVC shall be INR 10,00,000 (INR Ten Lakh only). 3. The authorized share capital of the JVC shall be INR 10,00,00,000/- (INR Ten crores) comprising of 1,00,00,000 Equity Shares at Rs. 10/- each. 4. The registered office of the JVC shall be situated at Jaipur, Rajasthan India. 5. CIL and RRVUNL each shall have the right to nominate four and two executives as Directors of JVC respectively.
e	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No, (CIL and RRVUNL are Central and State Public Sector Enterprises respectively.)
f	Whether the transaction would fall within related party transactions?	No

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	<p>If yes, whether the same is done at “arm’s length”</p>	
g	<p>in case of issuance of shares to the parties, details of issue price, class of shares issued</p>	<p>Shares shall be issued after incorporation of JVC in the ratio of equity shareholding</p>
h	<p>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the Company, potential conflict of interest arising out of such agreements, etc.</p>	<p>CIL and RRVUNL each shall have the right to nominate Four and Two executives as Directors of JVC respectively.</p>
I	<p>In case of termination or amendment of agreement, Company shall disclose additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> a. name of parties to the agreement; b. nature of the agreement; c. date of execution of the agreement; d. details of amendment and impact thereof or reasons of termination and impact thereof 	<p>Not Applicable</p>