

June 11, 2019

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code:539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: UFO

Dear Sir/ Ma'am,

Sub: Disclosure of events or information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Filing of Application of the Scheme of Arrangement between Valuable Digital Screens Private Limited (“VDSPL” or “the Demerged Company”) and UFO Moviez India Limited (“UFO” or “the Resulting Company” or “the Company”) and their respective shareholders

This is in continuation of intimation dated June 7, 2019 sent to you regarding Scheme of Arrangement between VDSPL, wholly owned subsidiary of UFO and UFO and their respective shareholders.

We hereby inform that VDSPL and UFO have filed a joint application in relation to the Scheme of Arrangement between VDSPL and UFO and their respective shareholders with the National Company Law Tribunal, Mumbai bench today.

Request you to kindly take the above on record.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

S.S. Chavan

Sameer Chavan
Company Secretary

